

# AGUIA

12 April 2021

ASX Market Announcements  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

## ON-SALE CLEANSING NOTICE UNDER SECTION 708A(5)(E) CORPORATIONS ACT

**Sydney, Australia**, - On 12 April 2021, Aguia Resources Limited ABN 94 128 256 888 (ASX: AGR) ('**Aguia**' or the '**Company**') issued 46,269,776 fully paid ordinary Aguia shares with an issue price of \$0.09 per share by way of a private placement to sophisticated and institutional investors as announced on 6 April 2021 (the '**Shares**').

Aguia has issued the Shares without disclosure to investors under section 708(5) *Corporations Act 2001* (Cth) ('**Corporations Act**').

For the purposes of section 708A(6) *Corporations Act*, Aguia advises that:

- a) the Shares have been issued without disclosure to investors under Part 6D.2 *Corporations Act*;
- b) this notice is given under section 708A(5)(e) *Corporations Act*;
- c) as at the date of this notice, Aguia has complied with:
  - i) the provisions of Chapter 2M *Corporations Act* as they apply to Aguia; and
  - ii) section 674 *Corporations Act*; and
- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) *Corporations Act* to be disclosed under section 708A(6)(e) *Corporations Act*.

Signed for and on behalf of Aguia



Nicholas Donlon  
Company Secretary

**AUTHORISED FOR ISSUE TO ASX BY THE BOARD OF AGUIA RESOURCES  
LIMITED**



**For further information, please contact:**

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**About Agua:**

Agua Resources Limited, (“Agua”) is an ASX listed multi-commodity company (AGR: ASX) with pre-production phosphate and copper projects located in Rio Grande do Sul, the southernmost state of Brazil. Agua has an established and highly experienced in-country team based in Porto Alegre, the capital of Rio Grande do Sul. Agua’s first project, the Três Estradas Phosphate Project is expected to be in production by Q4 2021. Agua is committed to advancing its existing projects into production whilst continuing to pursue other opportunities within the agricultural sector.