

ASX ANNOUNCEMENT - KPG

Wednesday 14th April 2021

Apr-21 Monthly Dividend for the 2021 Financial Year

The Board of Directors of Kelly Partners Group Holdings Limited (ASX: KPG) today announces a fully franked dividend of 0.33 cents per share for the April 2021 month. This is the sixth ordinary dividend and fourth monthly dividend for the 2021 financial year.

Details of this Dividend are as follows:

Ex-dividend Date:	Wednesday 21 April 2021
Record Date:	Thursday 22 April 2021
Payment Date:	Friday 30 April 2021
Dividend Amount:	0.33 cents per Ordinary share
Franking:	100% Franked (to 26.0% tax rate)

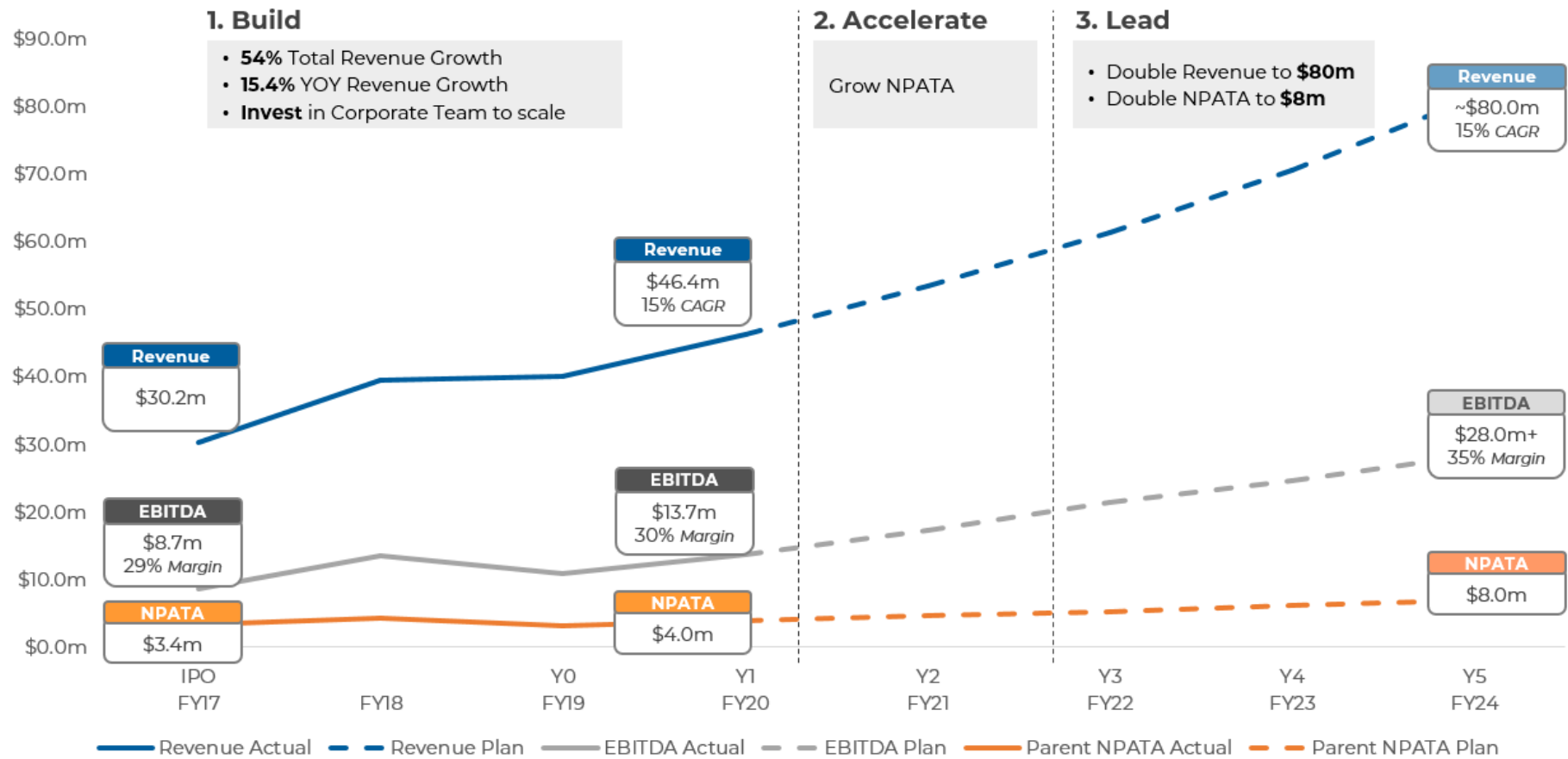
The Company has commenced paying monthly dividends from January 2021 and expects to pay a final dividend for FY21 in November 2021 pending the release of the full year results. The total dividend for the 2021 Financial Year is expected to be c. 5.32 cents per share, representing a 10% increase on last financial year's ordinary dividends.

All dividends will be paid electronically as outlined in the Prospectus. Shareholders are reminded to record their banking details with Computershare: www.computershare.com.au/easyupdate/kpg. Payment will be credited on the dividend payment date and confirmed by a payment advice sent to each Shareholder.

The Board of Directors of Kelly Partners Group Holdings Limited has approved the release of this document to the market.

Appendix: KPG - 5 Year Growth Plan

Build, accelerate and lead Double revenue to \$80m+ by FY24



Kelly+Partners – Current Office Locations



About Kelly+Partners

Kelly+Partners is a specialist chartered accounting network established in 2006 to provide a better service to private clients, private businesses & their owners, and families. Growing from two greenfield offices in North Sydney and the Central Coast, Kelly+Partners now consists of 23 operating businesses across 16 locations in Greater Sydney, Melbourne and Hong Kong. In total, the team consists of more than 250 people, including 51 partners, who service over 8,000 SME clients. Our holding company, Kelly Partners Group Holdings, was successfully listed on ASX on 21 June 2017. Over the past 14 years, Kelly+Partners has undertaken 42 individual transactions in order to build the current accounting network. This includes the transformation of 26 external firms, and the launch of 16 greenfield businesses. Our ownership structure and operating model is unique in the Australian accounting market and provides a strong platform for long-term sustainable growth. The combination of a proven business model and specialist operational expertise enables Kelly+Partners to help solve many of the issues currently facing both the accounting sector and our SME clients.

For more information, please contact:

Brett Kelly

Founder and CEO

P: +612 9923 0800

E: brett.kelly@kellypartnersgroup.com.au

W: kellypartnersgroup.com.au

Kelly Partners Group Holdings Limited ABN 25 124 908 363

Level 8/32 Walker Street, North Sydney, NSW, 2060

PO Box 1764, North Sydney, NSW, 2059

T 02 9923 0800 **E** info@kellypartners.com.au **W** kellypartnersgroup.com.au