

NAOS SMALL CAP
OPPORTUNITIES
COMPANY LIMITED
(ASX: NSC)

ABN 47 107 617 381



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15 April 2021

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Appendix 3F – Final Share Buy-Back Notice

Please find attached Appendix 3F – Final Share Buy-Back Notice in relation to the on-market buy-back of NAOS Small Cap Opportunities Company Limited (**Company**) which ended on 14 April 2021.

As noted in the Appendix 3C – Announcement of Buy-Back lodged on 1 April 2021, the Company will commence an on-market buy-back on 15 April 2021 which will remain in place for a period of up to 12 months.

Authorised by:

Rajiv Sharma
Company Secretary

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
NAOS Small Cap Opportunities Company Limited	47 107 617 381

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On market buy-back
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Details of all shares/units bought back

2	Number of shares/units bought back	4,956,742
3	Total consideration paid or payable for the shares/units	\$3,020,395.64
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.7950 date: 12 March 2021 lowest price: \$0.4450 date: 29 June 2020

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



..... Date: 15 April 2021

Print name: Rajiv Sharma