

Friday, 16 April 2021

The Manager Company Announcements Australian Stock Exchange Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

TRANSGRID FUNDING UPDATE

Please see attached announcement to the market in relation to the TransGrid Funding Update.

Authorised by:

Jenny Faulkner Company Secretary



ASX RELEASE

16 April 2021

TRANSGRID FUNDING UPDATE

Spark Infrastructure announces that TransGrid, in which it holds a 15.01% interest and which is rated Baa2 by Moody's, has reached agreement with investors to place 8 year AUD fixed notes as a follow-on issuance via its AMTN program. TransGrid has raised A\$300 million of 8 year fixed rate notes at 2.732%.

This follow-on issuance in the AMTN market continues TransGrid's progression in diversification and extension of the tenor of its debt profile at an attractive cost.

Further Information:

Neil Donaldson Head of Investor Relations Mobile: +61 (0) 424 818 638 ir@sparkinfrastructure.com