



16 April 2021

SHARE PURCHASE PLAN

HOW TO DOWNLOAD YOUR APPLICATION FORM

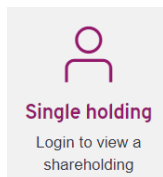
Dreadnought Resources Limited (“**Dreadnought**”) is aware of postal delays due to COVID-19 which may result in shareholders not receiving their Share Purchase Plan (“SPP”) Offer Document and personalised application forms in a timely manner.

If you have not yet received your physical documents and would like to participate in the Offer, please follow the below steps and you can download your personalised Application Form via Computershare’s Investor Centre website:

Step 1: Go to www.dreadnoughtresources.com.au/investors/announcements to view the Share Purchase Plan Offer Document.

Step 2: Go to <http://www.investorcentre.com>

Step 3: Click on “Single holding” on the left hand side of the page with this symbol:



Step 4: Enter:

- Your Holder number (including the X or I).
- Postcode/country (if overseas).
- Dreadnought Resources Limited’s ASX code (DRE) and then select DRE – DREADNOUGHT RESOURCES LIMITED from the dropdown menu.

Step 5: Go to ‘Documents’ at the top of the page.

Step 6: Click the arrow symbol adjacent to “DREADNOUGHT RESOURCES LIMITED” and view/download your PDF form.

To prevent delays in receiving documentation in the future the Company strongly advises shareholders to provide their email address. Shareholders can quickly and easily provide and update their email address by going to www.computershare.com.au/easyupdate/DRE.

Shareholders are encouraged to refer to the Share Purchase Plan Offer Document and personalised Application form for further information on the Share Purchase Plan.



~Ends~

For further information please contact:

Dean Tuck

Managing Director

Dreadnought Resources Limited

E:dtuck@dreadnoughtresources.com.au

Jessamyn Lyons

Company Secretary

Dreadnought Resources Limited

E:jlyons@dreadnoughtresources.com.au

This announcement is authorised for release to the ASX by the Board of Dreadnought.