

19th April 2021

Cadence Capital Limited (ASX Code: CDM) Estimated NTA 16th April 2021

Net Tangible Assets Per Share as at 16th April 2021	Amount (\$)
Pre Tax NTA*	\$1.09
Post Tax NTA*	\$1.19
CDM Share Price as at 16th April 2021	\$1.09

* NTA's **do not include** the accretion of the **DeepGreen Metals transaction announced on 5th March 2021**

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Kind Regards,

Wayne Davies
Company Secretary