



19 April 2021

## Retraction of production forecast

Metallica Minerals Limited (Metallica, ASX: MLM) refers to its announcements of Investor Presentations on 11 March 2021 (**First Presentation**) and 18 March 2021 (**Second Presentation**) (together, **Presentations**). The Presentations and a statement made during a presentation at the Australian Energy and Minerals Conference on 18 March 2021 contained a statement as to future production at the Company's Cape Flattery Project (**Production Statement**).

Following consultation with the Australian Securities and Investments Commission, Metallica retracts the Production Statement contained in the Presentations and made at the conference. The statements were intended to be conceptual in nature only and the Company does not consider, at this stage, that it has a reasonable basis to disclose production targets as interpreted under ASX Listing Rule 19.12.

As a consequence of the retraction of the Production Statement, the Company advises that the Presentations should be disregarded and that investors should not rely on the Production Statement in making investment decisions. A revised presentation is released together with this announcement.

Authorised by the board of Metallica Minerals Limited

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