

Appendix 1B

Application for Admission to the ASX Official List (ASX Debt Listing)

Name of entity

Centuria Funds Management Limited ACN 607 153 588 in its capacity as trustee for the Centuria Capital No.2 Fund ABN 24 858 616 727

ABN/ARBN

ABN 24 858 616 727

Date of this form

30 March 2021

We (the entity named above) apply for admission to the *official list of ASX Limited (ASX) as an ASX Debt Listing and for *quotation of the following *securities (or such other number of *securities as we may notify to ASX prior to the commencement of *quotation):

	Number	*Class (quoted only)
Estimated maximum number and *class of *securities to be quoted on ASX at the commencement of quotation on ASX	2,100,000	Secured redeemable notes

By giving this form to ASX, we agree to the matters set out in Appendix 1B of the ASX Listing Rules.

Notes:

1. If the entity seeking admission is a trust, the application should be in the form "[Name of responsible entity of trust] in its capacity as responsible entity of [Name of trust]".
2. An entity seeking admission to the official list as an ASX Debt Listing must also provide to ASX the information and documents referred to in the Information Form and Checklist (ASX Debt Listing) published on the ASX website.

Information Form and Checklist

(ASX Debt Listing)

Name of entity

ABN/ACN/ARBN/ARSN

Centuria Funds Management Limited ACN 607 153 588 as trustee of the Centuria Capital No.2 Fund ABN 24 858 616 727

ABN 24 858 616 727

We (the entity named above) supply the following information and documents to support our application for admission to the official list of ASX Limited (ASX) as an ASX Debt Listing.

Note: by giving an Appendix 1B *Application for Admission to the ASX Official List (ASX Debt Listing)* to ASX, the entity is taken to have warranted that all of the information and documents it has given, or will give, to ASX in connection with its admission to the official list and the quotation of its securities are, or will be, accurate, complete and not misleading. It also indemnifies ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of that warranty (see Appendix 1B of the ASX Listing Rules).

The information and documents referred to in this Information Form and Checklist (including any annexures to it) are covered by the warranty and indemnity mentioned above.

Terms used in this Information Form and Checklist have the same meaning as in the ASX Listing Rules.

Part 1 – Key Information

Instructions: please complete each applicable item below. If an item is not applicable, please mark it as "N/A".

All entities – corporate details

Type of Australian registration number given above (eg ABN, ACN, ARSN or ARBN)	ABN
Legal entity identifier, if applicable	24 858 616 727
Place of incorporation or establishment	New South Wales, Australia
Date of incorporation or establishment	20 July 2015 (trustee) and 17 May 2016 (trust)
Legislation under which incorporated or established ¹	<i>Corporations Act 2001</i> (Cth)
Address of registered office in place of incorporation or establishment	'Chifley Tower', Level 41, 2 Chifley Square, Sydney, NSW 2000
Main business activity	Specialist investment management
Country where main business activity is mostly carried on	Australia

¹ Note that the entity must be: (a) a public company limited by shares; (b) a government borrowing authority; (c) a public authority; or (d) a person approved by ASX (Listing Rule 1.8 Condition 2).

Other exchanges on which the entity is listed ²	N/A
Street address of principal administrative office	Level 41, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Postal address of principal administrative office	Level 41, Chifley Tower, 2 Chifley Square, Sydney NSW 2000
Telephone number of principal administrative office	+61 2 8923 8923
E-mail address for investor enquiries	CNI.Enquiry@CenturiaInvestor.com.au
Website URL	www.CenturiaInvestor.com.au

All entities – board and senior management details³

Full name and title of chairperson of directors	Garry Sam Charny - Chairman
Full names of all existing directors	<ul style="list-style-type: none"> • Garry Sam Charny • John Richard Slater • Peter John Done • Nicholas Roland Collishaw • Jason Christopher Huljich • John Edward McBain • Susan Lorraine Wheeldon • Kristie Renee Brown
Full names of any persons proposed to be appointed as additional or replacement directors	N/A
Full name and title of CEO/managing director	John McBain (Joint CEO, Centuria Capital Group) Jason Huljich (Joint CEO, Centuria Capital Group)
Email address of CEO/managing director	John.McBain@centuria.com.au Jason.Huljich@centuria.com.au
Full name and title of CFO	Simon Holt (CFO, Centuria Capital Group)
Email address of CFO	Simon.Holt@centuria.com.au
Full name and title of company secretary	Anna Kovarik, Group Chief Risk Officer and Company Secretary
Email address of company secretary	Anna.Kovarik@centuria.com.au

² If more than one, indicate which is the entity's home exchange.

³ If the entity applying for admission to the official list is a trust, enter the board and senior management details for the responsible entity of the trust.

All entities – ASX compliance contact details⁴

Full name and title of ASX contact(s)	Anna Kovarik, Group Chief Risk Officer and Company Secretary
Business address of ASX contact(s)	Level 41, Chifley Tower 2 Chifley Square SYDNEY NSW 2000
Business phone number of ASX contact(s)	+ 61 2 8923 8959
Mobile phone number of ASX contact(s)	+ 61 411 264 046
Email address of ASX contact(s)	Anna.Kovarik@centuria.com.au

All entities – investor relations contact details

Full name and title of person responsible for investor relations	Tim Mitchell, Group Head of Investor Relations
Business phone number of person responsible for investor relations	+ 61 2 8923 8939
Email address of person responsible for investor relations	Tim.Mitchell@centuria.com.au

All entities – auditor details⁵

Full name of auditor	KPMG
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All entities – registry details⁶

Name of securities registry	Boardroom Pty Limited ABN 14 003 209 836
Address of securities registry	Sydney Office: Grosvenor Place, Level 12, 225 George Street, Sydney NSW 2000
Phone number of securities registry	1300 737 760 (in Australia)
Fax number of securities registry	N/A
Email address of securities registry	N/A
Type of subregisters the entity will operate ⁷	CHESS and Issuer Sponsored

⁴ Under Listing Rule 1.8 Condition 9, a listed entity must appoint a person responsible for communication with ASX on Listing Rule matters. You can appoint more than one person to cater for situations where the primary nominated contact is not available.

⁵ In certain cases, ASX may require the applicant to provide information about the qualifications and experience of its auditor for release to the market before quotation commences.

⁶ If the entity has different registries for different classes of securities, please indicate clearly which registry details apply to which class of securities.

⁷ For example, CHESS and issuer sponsored subregisters (see Guidance Note 29 section 3.11).

All entities – key dates

Annual balance date	30 June
Months in which interest is usually paid (or is intended to be paid)	July, October, January and April

Trusts – additional details

Name of responsible entity	Centuria Funds Management Limited ACN 607 153 588 (as trustee - the trust is exempt from registration as a managed investment scheme under the Corporations Act)
Full names of the members of the compliance committee (if any)	N/A

Entities incorporated or established outside Australia – additional details

Name and address of the entity's Australian agent for service of process	N/A
If the entity has or intends to have a certificated subregister for quoted securities, the location of the Australian subregister	N/A
Address of registered office in Australia (if any)	N/A

Part 2 – Checklist Confirming Compliance with Admission Requirements

Instructions: please indicate in the "Location/Confirmation" column for each item below where the information or document referred to in that item is to be found (eg in the case of information, the specific page reference in the relevant document where that information is located or, in the case of a document, the folder tab number where that document is located). If the item asks for confirmation of a matter, you may simply enter "Confirmed" in the "Location/Confirmation" column. If an item is not applicable, please mark it as "N/A".

In this regard, it will greatly assist ASX and speed up its review of the application if the various documents referred to in this Checklist (other than the 2 hard copies of the applicant's prospectus (as lodged with ASIC) referred to in item 20 and the 10 printed versions of the final prospectus referred to in note 14) are provided in a folder separated by numbered tabs and if the entity's constitution and copies of all material contracts are provided both in hard copy and in electronic format.

Note that completion of this Checklist is not to be taken to represent that the entity is necessarily in full or substantial compliance with the ASX Listing Rules or that ASX will admit the entity to its official list. Admission to the official list is in ASX's absolute discretion and ASX may refuse admission without giving any reasons (see Listing Rule 1.19).

All entities – key supporting documents

Nº	Item	Location/Confirmation
1.	A copy of the entity's certificate of incorporation, certificate of registration or other evidence of status (including any change of name)	Refer to Annexure A.
2.	Original executed ASX Online agreement with ASX confirming that documents may be given to ASX and authenticated electronically (Listing Rule 1.8 Condition 10) ⁸	Refer to Annexure B.

⁸ An electronic copy of the ASX Online Agreement is available from the ASX Compliance Downloads page on ASX's website.

Nº Item	Location/Confirmation
3. A specimen certificate/holding statement for each class of securities to be quoted or a specimen holding statement for CDIs (as applicable)	Refer to Annexure C.
4. Please either enter "Confirmed" in the column to the right to confirm that the entity has not previously applied for, and been refused or withdrawn its application for, admission to the official list of another securities exchange, or attach a statement explaining the circumstances and state the location of that statement	Confirmed.
5. Payment for the initial listing fee ⁹	Refer to remittance advice in Annexure D.
6. If required by ASX, a legal opinion from a reputable Australian law firm which is satisfactory to ASX and which confirms that the debt securities to be quoted are "financial products" as defined in the Corporations Act (Listing Rule 1.8 Condition 1 and Guidance Note 29 section 3.3)	N/A

All entities – capital structure

7. A table showing the existing and proposed debt securities in the capital structure of the entity, broken down as follows: (a) the number and class of each debt security and each convertible debt security currently on issue; and (b) the number and class of each debt security and each convertible debt security proposed to be issued between the date of this application and the date the entity is admitted to the official list; and (c) the resulting total number of each class of debt security and convertible debt security proposed to be on issue at the date the entity is admitted to the official list. Note: This applies whether the securities are quoted or not. If the entity is proposing to issue a minimum, maximum or oversubscription number of securities, the table should be presented to disclose each scenario.	Refer to Annexure E.
8. For each class of securities referred to in the table mentioned in item 7, the terms applicable to those securities Note: This should state their nominal or face value; rate of interest; dates of payment of interest; date and terms of redemption; and conversion terms (if applicable).	Refer to Appendix B of the prospectus for full retail note terms and section 1.3 for key terms of wholesale notes.
9. Where any class of securities referred to in the table mentioned in item 7 is constituted under, or is the subject of, a trust deed, ¹⁰ a copy of that trust deed	Refer to Annexures F to H.

All entities – other information

10. A brief history of the entity	Refer to section 3 of the prospectus.
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⁹ See Guidance Notes 15 and 15A for the fees payable on the application. Payment can be made either by cheque made payable to ASX Operations Pty Ltd or by electronic funds transfer to the following account:

Bank: National Australia Bank
Account Name: ASX Operations Pty Ltd
BSB: 082 057
A/C: 494728375
Swift Code (Overseas Customers): NATAAU3202S

If payment is made by electronic funds transfer, please email your remittance advice to ar@asx.com.au or fax it to (612) 9227-0553, describing the payment as the "initial listing fee" and including the name of the entity applying for admission, the ASX home branch where the entity has lodged its application (ie Sydney, Melbourne or Perth) and the amount paid.

¹⁰ For example, a debenture trust deed or a security trust deed under which the trustee holds security for the holders of the debt securities or convertible debt securities in question.

Nº	Item	Location/Confirmation
11.	Details of the entity's existing activities and level of operations	Refer to section 3 of the prospectus.
12.	Confirmation that all information that a reasonable person would expect to have a material effect on the price or value of the debt securities to be quoted is included in or provided with this Information Form and Checklist	Confirmed.

Entities applying for admission on the basis of their NTA (Listing Rule 1.8 Condition 3(a))

13.	Evidence that the entity ¹¹ will have net tangible assets at the time of admission of at least \$10 million	Refer to section 4 of the prospectus.
14.	Copies of the entity's accounts, together with any audit report or review, ¹² for the last 2 full financial years	Refer to Annexure I.

Entities applying for admission on the basis of a guarantor (Listing Rule 1.8 Condition 3(b))

15.	Evidence that the guarantor is a company that at the time of admission will have net tangible assets of at least \$10 million	N/A
16.	Copies of the guarantor's accounts, together with any audit report or review, ¹³ for the last 2 full financial years	N/A
17.	An original executed undertaking by the guarantor to provide to ASX for release to the market the documents required to enable the entity to comply with Listing Rule 4.7A.1	N/A

Entities applying for admission on the basis of a credit rating (Listing Rule 1.8 Condition 3(c))

18.	Evidence that the debt securities for which the entity seeks quotation are rated at least "investment grade" by one of: (a) Moody's Investor Services Inc.; (b) Standard & Poors, Inc.; (c) Fitch, Inc.; or (d) any other credit rating agency advised to the market by ASX from time to time, or any of their subsidiaries	N/A
19.	Evidence that none of the credit rating agencies referred to in item 18 has issued a rating less than "investment grade" in relation to the debt securities for which the entity seeks quotation	N/A

Entities applying for quotation of retail debt securities

20.	An electronic version and 2 hard copies of the prospectus for the offer of the retail securities, as lodged with ASIC (Listing Rule 1.8 Condition 4) ¹⁴	Refer to Annexure J.
21.	Copies of all material contracts referred to in the prospectus (including any underwriting agreement) plus the page reference in the prospectus where they are summarised	Refer to section 10 of the prospectus, Annexures F to H and Annexure K.

¹¹ If the entity is applying in its capacity as the trustee of a trust, the trust must have net tangible assets of at least \$10 million.

¹² If the accounts have not been audited or reviewed, the entity must tell ASX.

¹³ If the accounts have not been audited or reviewed, the guarantor must tell ASX.

¹⁴ The applicant should also provide 10 printed copies of the final prospectus to ASX as soon as they are available.

Entities applying for quotation of wholesale debt securities

22. An electronic version of the offer document or information memorandum to be issued to investors

N/A

23. An electronic version of the documents setting out the terms of the securities (including, if there is a deed poll or trust deed for the securities, a copy of the deed poll or trust deed) (Listing Rule 2.1 Condition 5)

N/A

24. An electronic version of any other transaction documents referred to in the offer document or information memorandum

N/A

Entities applying for quotation of asset-backed securities

25. Evidence either that:

- (a) there is a security trustee or other independent person representing the interests of the holders of the asset-backed securities (Listing Rule 1.8 Condition 12(a)); or
- (b) if the issue of asset-backed securities is secured by equity securities, or options, warrants or other rights relating to equity securities, the equity securities:
 - (i) are quoted on a stock exchange or traded on another regulated market; and
 - (ii) do not constitute a majority interest or confer legal or management control of the companies that have issued them (Listing Rule 1.8 Condition 12(b))

N/A

Entities that are trusts

26. Evidence that the responsible entity of the trust is the issuer of the debt securities (Listing Rule 1.8 Condition 8(a))

Refer to Annexure L.

27. Evidence that the trust is a special purpose trust constituted solely for the purpose of issuing the class or classes of debt securities to be quoted on ASX (Listing Rule 1.8 Condition 8(b))

Refer to Annexure L.

28. If the securities to be quoted on ASX are retail securities, evidence that the entity is a registered managed investment scheme or has an exemption from ASIC from that requirement (Listing Rule 1.8 Condition 8(c))

The entity is not required to be registered as a managed investment scheme under section 601ED(1) of the Corporations Act.

Entities incorporated or established outside of Australia

29. A legal opinion from a reputable law firm in the applicant's home jurisdiction which is satisfactory to ASX and which confirms that the applicant is validly existing in that jurisdiction and that the business it carries on complies with its constitution, the laws of that jurisdiction and, if it is listed on an overseas stock exchange, the listing rules (or their equivalent) of that exchange (Listing Rule 1.8 Condition 6 and Guidance Note 29 section 3.10)

N/A

30. If the entity is a foreign company, evidence that the entity is registered as a foreign company carrying on business in Australia (Listing Rule 1.8 Condition 7)

N/A

31. If the entity is a foreign trust, evidence that the responsible entity of the trust is registered as a foreign company carrying on business in Australia (Listing Rule 1.8 Condition 8(d))

N/A

Nº	Item	Location/Confirmation
32.	<p>If the securities are retail securities, confirmation that the entity's prospectus includes a clear statement of its place of incorporation or registration and a statement to the effect that:</p> <p>"As <i>[name of entity]</i> is not established in Australia, its general corporate activities (apart from any offering of securities in Australia) are not regulated by the Corporations Act 2001 of the Commonwealth of Australia or by the Australian Securities and Investments Commission but instead are regulated by <i>[insert name of governing legislation]</i> and <i>[insert name of corporate regulator administering that legislation]</i>." (Guidance Note 29 section 3.10)</p>	N/A
33.	<p>If any class of debt securities which you are seeking to have quoted on ASX will not have CDIs issued over them, please obtain and provide an International Securities Identification Number (ISIN) for that class (ASX is not able to create a new ISIN for non-Australian issuers).</p>	N/A

Further documents to be provided before admission to the official list

In addition to the information and documents mentioned above, entities will be required to provide the following before their admission to the official list and the quotation of their securities commences:

- For entities applying for quotation of retail debt securities, when available, 10 printed copies of the final prospectus for those securities (see 14 above).
- Any other information that ASX may require under Listing Rule 1.17.