

Market Announcement

20 April 2021

Mighty Kingdom Limited (ASX: MKL) – Admission and Commencement of Official Quotation

Description

Mighty Kingdom Limited ('MKL') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday 20 April 2021.

Official quotation of MKL's ordinary fully paid shares will commence at 11:00 AM AEST on Wednesday, 21 April 2021.

MKL raised \$18,000,000 pursuant to the offer under its prospectus dated 10 March 2021 by the issue of 60,000,000 fully paid ordinary shares at an issue price of \$0.30 per share.

Quotation information

Quoted Securities:	96,128,328 fully paid ordinary shares
ASX Code:	MKL
Time:	11:00AM AEST
Date:	Wednesday, 21 April 2021
ASX Trade Abbreviation:	MIGHTYKING
ISIN:	AU0000141517
Home Branch:	Sydney
Registered Office:	Mighty Kingdom Limited Address: 212 Greenhill Road, Eastwood, SA 5063 Phone: (08) 7200 3252 Email: dgordon@adelaidequity.com.au
Company Secretary:	Kaitlin Smith
Share Registry:	Computershare Investor Services Pty Limited Address: Level 5, 115 Grenfell Street, Adelaide, SA 5000 Phone: (08) 8236 2300 Email: nigel.bulling@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	South Australia
Dividend Policy:	See section 8.4(b)(9) of the Prospectus
Activities:	Game development
Lead Manager:	CCZ Statton Equities Pty Limited
Underwriter:	N/a

ASX Restricted Securities:	<p>55,554,165 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>10,254,109 options exercisable at \$0.15 on or before 19 November 2025, classified by ASX as restricted securities and to be held in escrow until 21 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>649,252 options exercisable at \$0.30 on or before 15 December 2023, classified by ASX as restricted securities and to be held in escrow until 21 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>486,939 options exercisable at \$0.30 on or before 2 March 2024, classified by ASX as restricted securities and to be held in escrow until 21 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>486,939 options exercisable at \$0.30 on or before 9 March 2024, classified by ASX as restricted securities and to be held in escrow until 21 April 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>4,679,500 options exercisable at \$0.15 on or before 16 February 2026, classified by ASX as restricted securities and to be held in escrow until 18 February 2022, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	2,234,750 options exercisable at \$0.15 on or before 19 November 2025

What do I need to do and by when?

Please refer to MKL's Prospectus.

Need more information?

For further information, please call the Offer information line on 1300 556 161.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)