



Announcement Summary

Entity name

ONEVIEW HEALTHCARE PLC

Announcement Type

New announcement

Date of this announcement

Wednesday April 21, 2021

The Proposed issue is:

☒ A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
ONE	CHESS DEPOSITARY INTERESTS 1:1	22,916,666

Proposed +issue date

Thursday April 22, 2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

ONEVIEW HEALTHCARE PLC

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

1.2 Registered Number Type

ARBN

Registration Number

610611768

1.3 ASX issuer code

ONE

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Wednesday April 21, 2021

1.6 The Proposed issue is:

☒ A placement or other type of issue



Part 7 - Details of proposed placement or other issue

Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

☒ Yes

7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	Thursday April 15, 2021	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

☒ Existing class

Will the proposed issue of this +security include an offer of attaching +securities?

☒ No

Details of +securities proposed to be issued

ASX +security code and description

ONE : CHESS DEPOSITARY INTERESTS 1:1

Number of +securities proposed to be issued

22,916,666

Offer price details

Are the +securities proposed to be issued being issued for a cash consideration?

☒ No



Please describe the consideration being provided for the +securities

16,666,666 securities are being issued for a cash consideration. 6,250,000 CDIs are being issued in consideration for services rendered to the Company with a value of A\$375,000 (AUD 0.06 per security)

Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities

0.060000

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Part 7C - Timetable

7C.1 Proposed +issue date

Thursday April 22, 2021

Part 7D - Listing Rule requirements

7D.1 Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?

☒ Yes

7D.1a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

Thursday April 15, 2021

7D.2 Is a party referred to in listing rule 10.11 participating in the proposed issue?

☒ No

7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?

☒ No

7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?

☒ Yes



7D.4a Please enter the number and +class of the +securities subject to +voluntary escrow and the date from which they will cease to be subject to +voluntary escrow

6,250,000 CDIs are subject to voluntary escrow which will cease on the earlier of:

- a)
 - i) For 2,500,000 CDIs - 22 May 2021;
 - ii) For 2,500,000 CDIs - 22 October 2021;
 - iii) For 1,250,000 CDIs - 22 January 2022;
- b) The day on which the 5-day volume-weighted average price of the CDIs reaches AUD 0.20;
- c) The date on which it is announced that a takeover offer has been made and is recommended by the board of the Company;
- d) The date on which a takeover bid has become unconditional;
- e) The date on which it is announced that securityholders of the Company have at a court convened meeting of securityholder voted in favour, by the necessary majority, of a proposed scheme of arrangement under which all shares in the Company are to be either:
 - i) cancelled; or
 - ii) transferred to any person or entity (including a governmental agency).

Part 7E - Fees and expenses

7E.1 Will there be a lead manager or broker to the proposed issue?

☒ No

7E.2 Is the proposed issue to be underwritten?

☒ No

7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue

General advisory costs

Part 7F - Further Information

7F.01 The purpose(s) for which the entity is issuing the securities

6,250,000 CDIs are to be issued in consideration for services.

The proceeds from the remaining 16,666,666 CDIs will support investment in sales and marketing and strengthen the Company's balance sheet to support growth.

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?

☒ No

7F.2 Any other information the entity wishes to provide about the proposed issue

See EGM Notice of Meeting released to the ASX on 22 March 2021

