

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**To Company Name/Scheme Mighty Kingdom Ltd (MKL)ACN/ARSN 627 145 260**1. Details of substantial holder (1)**Name Regal Funds Management Pty Ltd (RFM)ACN/ARSN (if applicable) 107 576 821The holder became a substantial holder on 21/04/2021**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| ORDINARY                | 17,083,333           | 17,083,333         | 11.26%           |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest        | Nature of relevant interest (7)                                                                                 | Class and number of securities |
|------------------------------------|-----------------------------------------------------------------------------------------------------------------|--------------------------------|
| REGAL FUNDS MANAGEMENT PTY LIMITED | REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR TRUSTEE | 17,083,333 ORDINARY            |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|------------------------------------------------|---------------------------------|--------------------------------|----------------|
| CREDIT SUISSE AG            | CS THIRD NOMINEES PTY LIMITED   | CREDIT SUISSE AG                               | HOLDER OF SHARES                | 17,083,333 ORDINARY            | 17,083,333     |

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest       | Date of acquisition | Consideration (9)         | Class and number of securities |
|-----------------------------------|---------------------|---------------------------|--------------------------------|
| REGAL FUNDS<br>MANAGEMENT PTY LTD | 21/04/2021          | 900,000 Convertible Notes | 3,750,000 shares               |
| REGAL FUNDS<br>MANAGEMENT PTY LTD | 21/04/2021          | \$0.03 p/share            | 13,333,333 shares              |

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| NOT APPLICABLE                    |                       |

**7. Addresses**

The addresses of persons named in this form are as follows:

| Name        | Address                                               |
|-------------|-------------------------------------------------------|
| PHILIP KING | LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW<br>2000 |

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**Signature**

print name      Kenny Ho      capacity      Company Secretary

sign here      

date      21/04/2021