



Eureka Group Holdings Ltd

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ASX Announcement

21 April 2021

Issue of Shares under Dividend Reinvestment Plan (DRP)

Eureka Group Holdings Limited ("Eureka" or the "Company") is pleased to confirm that payment of the interim dividend of 0.59 cents per share and issue of shares under the fully underwritten DRP has been completed today.

An Appendix 2A (Application for quotation of securities) and a section 708A notice (Cleansing notice) will be lodged separately.

In accordance with the Rules of the DRP, the issue price of shares under the DRP was \$0.5773 per share.

The Board is pleased to report that the DRP participation rate was in excess of 47%, with the balance of the DRP fully underwritten by Taylor Collison Limited stockbrokers with the support of new and existing institutional and sophisticated investors.

The Board is pleased with the outcome of this capital management initiative and thanks all shareholders for their continued support of the Company.

This announcement was approved, and authorised for release, by Eureka's Board of Directors.

For further information, contact Murray Boyte, Executive Chairman on 07 5568 0205.