

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

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On 21 April 2021, Maximus Resources Limited (**Company**) issued and allotted 18,273,512 fully paid ordinary shares in the capital of the Company to sophisticated and professional investors under a private placement.

As required by section 708A(6) of the Corporations Act, the Company gives notice under section 708(5)(e) that the securities were issued without disclosure to investor under Part 6D.2 of the Corporations Act.

As at the date of this announcement, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this announcement, there is no excluded information for the purposes of section 708A(7) and (8) of the Corporations Act, required to be disclosed by the Company pursuant to section 708(6)(e) of the Corporations Act.

Yours faithfully



Rajita Alwis  
**COMPANY SECRETARY**