

Market Announcement

22 April 2021

MCP Master Income Trust (ASX: MXT) – Trading Halt

Description

The securities of MCP Master Income Trust ('MXT') will be placed in trading halt at the request of MXT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 26 April 2021 or when the announcement is released to the market.

Issued by

Isabella Wong

Adviser, Listings Compliance (Sydney)

The Trust Company (RE Services) Limited
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Level 18, 123 Pitt Street
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22 April 2021

Corey Lian
Adviser, Listings Compliance
ASX Compliance
20 Bridge Street
SYDNEY NSW 2000

VIA EMAIL: corey.lian@asx.com.au

Dear Mr Lian,

MCP MASTER INCOME TRUST – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, The Trust Company (RE Services) Limited (**Responsible Entity**) as responsible entity for the MCP Master Income Trust (ASX: MXT) (**Trust**) requests an immediate trading halt be granted by ASX in respect of the Trust's ordinary units from the commencement of trading on Thursday, 22 April 2021.

The Responsible Entity requests the trading halt pending an announcement by the Responsible Entity in relation to a proposed capital raising to be undertaken by the Trust.

In accordance with ASX Listing Rule 17.1, the Responsible Entity provides the following information:

1. **Reason for trading halt** – the trading halt is requested to allow the capital raising to take place in an orderly fashion.
2. **Duration of the trading halt** – the Responsible Entity requests that the trading halt continue until the earlier of such time as it makes an announcement to the market in relation to the outcome of the capital raising and the commencement of trading on Monday, 26 April 2021.
3. **Termination of trading halt** – the Responsible Entity anticipates that the trading halt will cease upon it announcing the outcome of the capital raising.
4. **No reason** – the Responsible Entity is not aware of any reason why the trading halt should not be granted by ASX.

5. **Further information** – the Responsible Entity is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact Saranya Balajeyagaran on +61 2 9229 9034.

This request has been authorised for release to ASX by the Responsible Entity.

Yours faithfully,

Saranya Balajeyagaran

Relationship Manager

The Trust Company (RE Services) Limited