



ABN 46 139 461 733

23 April 2021

### **Rights Issue Cleansing Notice under section 708AA(2)(f) Corporations Act (“Notice”)**

Astivita Limited (ACN 139 461 733) (“**AIR**”) will undertake a non-renounceable rights issue of up to 6,339,789 fully paid ordinary AIR shares to its shareholders (“**Issue**”) on the basis of an entitlement to subscribe for 1 ordinary AIR share (“**New Shares**”) for every 3 ordinary AIR shares held at the Record Date, being 5 May 2021 with each such share being issued at an issue price of \$0.72 to raise approximately \$4,564,648 (“**Entitlement Offer**”).

AIR states that it will offer the New Shares for issue without disclosure to investors under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) (as modified by *ASIC Corporations (Non Traditional Rights Issue) Instrument 2016/84*).

Further details regarding the Entitlement Offer will be set out in an Offer Booklet.

For the purposes of section 708AA(7) of the Corporations Act, AIR advises:

- (a) the New Shares will be offered for issue without disclosure under Chapter 6D of the Corporations Act;
- (b) this Notice is given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this Notice, AIR has complied with the provisions of:
  - (i) chapter 2M of the Corporations Act as they apply to AIR; and
  - (ii) section 674 Corporations Act;
- (d) as at the date of this Notice, there is no excluded information of the type referred to in section 708AA(8) and 708AA(9) of the Corporations Act;
- (e) information regarding the potential effect of the issue of New Shares under the Entitlement Offer will have on the control of AIR, and the consequences of that effect, is set out below:
  - (i) if all members take up their entitlements under the Entitlement Offer then the Issue will have no effect on the control of AIR;
  - (ii) however, to the extent that any members fail to take up their entitlement under the Entitlement Offer, those member’s percentage holdings in AIR will be diluted by those other members who take up some or all of their entitlement.

Further details regarding the Entitlement Offer will be set out in the Offer Booklet.

Yours sincerely

**Geoff Acton**  
Non-Executive Director