



23 April 2021

## **Zip announces settlement of A\$400 million senior convertible notes due 2028**

Further to the announcements by **Zip Co Limited** (ASX: Z1P) ("**Zip**" or the "**Company**") on 14 and 15 April 2021, Zip is pleased to announce the successful settlement of A\$400 million zero coupon senior convertible notes due 2028 (the "**Notes**").

The Notes are expected to be listed on the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 26 April 2021.

Release approved by the Chief Executive Officer on behalf of the Board.

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### **About Zip**

ASX-listed Zip Co Limited (ASX: Z1P) is a leading player in the digital retail finance and payments industry. The company offers point-of-sale credit and digital payment services to the retail, home, health, automotive and travel industries. Zip has operations across the US, Australia, New Zealand, the United Kingdom, Canada, Europe, South Africa, and the Middle East. Zip also owns Pocketbook, a leading personal financial management tool. The company is focused on offering transparent, responsible and fairly priced consumer and SME products. Zip's platform is entirely digital and leverages big data in its proprietary fraud and credit-decisioning technology to deliver real-time responses. Zip is managed by a team with over 100 years' experience in retail finance and payments and is a licensed and regulated credit provider.

For more information, visit: [www.zip.co](http://www.zip.co)



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