

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street, Sydney
NSW 2000

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Australia
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23 April 2021

Dear Sir/Madam,

Magontec Limited – Annual General Meeting Tuesday 25 May 2021

1. Dispatch of AGM Material

The 2021 Annual General Meeting (AGM) of Magontec Limited will be held on Tuesday 25 May 2021 at 11:00am. Material pertaining to the AGM will be dispatched to shareholders according to your nominated preference (physical post or electronic mail) through the course of today.

The AGM material being dispatched to shareholders comprises –

- the Notice of Annual General Meeting (NOM); and
- an individualised proxy voting form.

2. Meeting Attendance

Shareholders will be able to participate in the AGM either -

- a) physically in the meeting room of Boardroom Pty Limited at Level 12, Grosvenor Place, 225 George St Sydney NSW or
- b) online by the process described in the NOM.

Given the uncertainties which continue (at the date of the NOM) regarding the state of the Coronavirus pandemic, the Company encourages shareholders to consider the option of online attendance.

3. Material Now Released to the Market

In accordance with ASX Listing Rule 3.17 the Company has released via the ASX announcements platform (under separate cover) the NOM and a pro forma proxy voting form. Additionally, given the Company's encouragement to shareholders to take advantage of the option for online attendance, we have also released on the ASX announcement's platform –

- the minutes of the 2020 AGM; and
- a report as at 20 April 2021 showing Director's interests associated with Magontec.

Both these documents are normally tabled at the AGM physical venue.

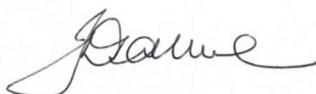
4. Voting Process

Shareholders' will be able to, and are encouraged to, cast their votes prior to the meeting by –

- physically completing and mailing to Boardroom Pty Limited the individualised proxy voting form you will receive in the next few days;
- voting online; or
- voting via "Smartphone".

Instructions as to how to cast your vote electronically are contained on the front page of the proxy voting form. Where one of the electronic voting options is employed (before the relevant cutoff time and date) the physical proxy form need not be returned to Boardroom.

Yours Sincerely



John Talbot
Company Secretary
Contact details: +61 (0) 405 317 594

John Talbot, Company Secretary of Magontec Limited has authorised the release of this document to the market on 23 April 2021