

## ASX ANNOUNCEMENT

23 April 2021

# Withdrawal of Resolution 5 from Annual General Meeting

Life360, Inc. (**Life360**) advises that the Board has given further consideration to the existing Non-Executive Director Fee Pool and decided that it is adequate for the coming year. Accordingly, the Board has resolved to withdraw Resolution 5, Increase to Non-Executive Director Fee Pool, from the items of business to be considered at the Annual General Meeting to be held at 9.30am (Sydney time) on 30 April 2021 (4.30pm (San Francisco time) on 29 April 2021).

The withdrawal of this resolution will not affect the validity of the proxy form or CDI voting form provided in connection with the Notice of Annual General Meeting or any proxy forms or CDI voting forms already submitted.

### Authorisation

Chris Hulls, Director, Co-Founder and Chief Executive Officer of Life360 authorised this announcement being given to ASX.

### About Life360

Life360 operates a platform for today's busy families, bringing them closer together by helping them better know, communicate with and protect the people they care about most. The Company's core offering, the Life360 mobile app, is a market leading app for families, with features that range from communications to driving safety and location sharing. Life360 is based in San Francisco and has more than 26 million monthly active users (MAU) as at December 2020, located in 195 countries.

For investor enquiries:  
Jolanta Masojada, +61 417 261 367,  
jmasojada@life360.com

For media enquiries:  
Giles Rafferty, +61 481 467 903  
grafferty@firstadvisers.com.au

Life360's CDIs are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers of securities which are made outside the US. Accordingly, the CDIs, have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person who is not a Qualified Institutional Buyer (QIB) for the foreseeable future except in very limited circumstances until after the end of the restricted period, unless the resale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to US persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.