



23 April 2021

Dear Shareholder

**LawFinance Limited (ASX:LAW)
2021 Annual General Meeting**

LawFinance Limited (**Company**) will hold its 2021 Annual General Meeting of Shareholders (**AGM**) at 10.00am (AEST) on Tuesday, 25 May 2021 at Level 5, 126 Phillip Street Sydney NSW 2000.

Cancellation of EGM

The Company refers to the notice of meeting and explanatory statement dated 26 February 2021 in respect of the extraordinary general meeting of the Company to be held 29 March 2021 (**EGM**), and the Company's subsequent announcement on 24 March 2021 that the EGM would be postponed until further notice.

The Company wishes to advise that the board of the Company has decided to cancel the EGM. The notice of meeting for the AGM (**AGM Notice**) released on the ASX announcements platform on 23 April 2021 sets out the changes to the resolutions that were to be considered at the EGM.

Importantly, any proxy votes submitted in respect of the resolutions to be considered at the EGM will no longer be valid. Shareholders who submitted proxies for any resolutions at the EGM will need to re-submit proxies for the corresponding resolutions at the AGM.

AGM

The AGM will be held at 10.00am (AEST) on Tuesday, 25 May 2021 at Level 5, 126 Phillip Street, Sydney NSW 2000.

The Australian Securities and Investments Commission (**ASIC**) has adopted a "no-action" position in relation to the convening and holding of virtual meetings. The position follows on from the *Corporations (Coronavirus Economic Response) Determination (No. 3) 2020* which expired on 21 March 2021. ASIC's "no-action" position facilitates (amongst other things) the electronic dispatch of notices of meeting. Accordingly, the Company will not be dispatching hard copies of the AGM Notice, the accompanying explanatory statement or the proxy form (together, the **AGM Materials**) to Shareholders but will instead make the AGM Materials available to Shareholders to view and download on the following page of the Company's website:

<https://www.lawfinance.com.au/investor-centre/other-asx-announcements/> or through the Company's ASX announcements platform at www.asx.com.au under stock code LAW.

If you have any difficulties accessing the AGM Materials or would like a hard copy of the AGM Materials mailed to you free of charge, please contact the Company's company secretary on 02 8072 1438 or via andrew.palfreyman@automicgroup.com.au.

This information is based on circumstances as at 23 April 2021. The Company advises Shareholders to monitor the Company's ASX announcements platform and website for any updates.

Your vote is important

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting.

Shareholders can vote in person by attending the AGM on the date and at the place set out above. Alternatively, Shareholders are strongly encouraged to complete and submit their vote by proxy by using one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Log into the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.
By post	Completing the enclosed Proxy Form and posting it to: Automic, GPO Box 5193, Sydney NSW 2001
By hand	Completing the enclosed Proxy Form and delivering it by hand to: Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
By email	Completing the enclosed Proxy Form and emailing it to: meetings@automicgroup.com.au

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting, being 10.00am (AEST) on Sunday, 23 May 2021. **Proxy Forms received later than this time will be invalid.**

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

This announcement has been approved for release to the ASX by Mr Daniel Kleijn, Chief Executive Officer and Managing Director of the Company.

Yours Faithfully,



Andrew Palfreyman
Company Secretary