

ASX:EEG

Cleansing Statement

23 April 2021



Level 19, 20 Bond Street
Sydney NSW 2000

Company Announcements Platform ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Re: Empire Energy Group Limited (ASX: EEG) - Disclosure Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Empire Energy Group Limited (“Empire” or “the Company”) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (“Corporations Act”) that Empire has issued 39,318,829 new fully paid ordinary shares to sophisticated and institutional investor at \$0.30 per share before costs (“Securities”), as previously announced on 16 April 2021.

The Company advises that:

- (a) the Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Securities being prepared;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act.

For queries about this release please contact:

Alex Underwood, Managing Director

Ph: (02) 9251 1846

info@empiregp.net