



Announcement Summary

Entity name

DATELINE RESOURCES LIMITED

Applicable security for the reorganisation

DTR	ORDINARY FULLY PAID
DTRAJ	OPTION EXPIRING 28-FEB-2022 EX \$0.006
DTRAE	OPTION EXPIRING 11-DEC-2024 EX \$0.00383
DTRAK	OPTION EXPIRING 28-FEB-2023 EX \$0.008

Announcement Type

New Announcement

Date of this announcement

Monday April 26, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday May 25, 2021

Record Date

Wednesday May 26, 2021

Issue Date

Wednesday June 2, 2021

Additional Information

N/A

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

DATELINE RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

63149105653

1.3 ASX issuer code

DTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday April 26, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
DTR	ORDINARY FULLY PAID
DTRAJ	OPTION EXPIRING 28-FEB-2022 EX \$0.006
DTRAE	OPTION EXPIRING 11-DEC-2024 EX \$0.00383
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Part 2 - Approvals



2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday May 21, 2021	<input checked="" type="checkbox"/> Actual	No

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Wednesday May 26, 2021

3.2 Date of +security holder meeting

Friday May 21, 2021

3.2a Effective date of consolidation or split

Friday May 21, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Monday May 24, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday May 25, 2021

3.5 Record date

Wednesday May 26, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday May 27, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday June 2, 2021

3.8 Trading starts on a normal T+2 basis

Thursday June 3, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday June 7, 2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

25

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

DTR

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

8,831,078,076

Number on issue post consolidation or split

353,243,123

Estimate/Actual Actual**ASX +Security Code**

DTRAJ

ASX +Security Description

OPTION EXPIRING 28-FEB-2022 EX \$0.006

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

150,000,000

Number on issue post consolidation or split

6,000,000

Estimate/Actual Actual**ASX +Security Code**

DTRAE

ASX +Security Description

OPTION EXPIRING 11-DEC-2024 EX \$0.00383

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

492,605,684

Number on issue post consolidation or split

19,704,227

Estimate/Actual Actual



ASX +Security Code	ASX +Security Description		
DTRAK	OPTION EXPIRING 28-FEB-2023 EX \$0.008		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	100,000,000	4,000,000	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
DTRAJ	OPTION EXPIRING 28-FEB-2022 EX \$0.006	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00600000	0.15000000
ASX +Security Code	ASX +Security Description	
DTRAE	OPTION EXPIRING 11-DEC-2024 EX \$0.00383	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00383000	0.09575000
ASX +Security Code	ASX +Security Description	
DTRAK	OPTION EXPIRING 28-FEB-2023 EX \$0.008	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00800000	0.20000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

N/A

6.2 Additional information for inclusion in the Announcement Summary

N/A