

27 April 2021

The Manager  
Company Announcements  
ASX Limited  
By Electronic Lodgement

**PTB Group Limited – ASIC Form 484 – Cancellation of Shares after Buy-back**

In accordance with ASX Listing Rule 3.8A, attached is a copy of ASIC Form 484 – Change to Company Details (Cancellation of Shares) lodged with the Australian Securities & Investment Commission.

This announcement has been authorised for release to ASX by the Board of Directors of PTB.

**For further information contact:**

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## Change to company details

### Company details

Company name

**PTB GROUP LIMITED**

Australian Company Number (ACN)

**098 390 991**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Daniel ZGRAJEWSKI**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

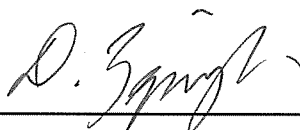
Name

**Daniel ZGRAJEWSKI**

Capacity

**Secretary**

Signature



Date signed

**27-04-2021**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 72000                      | 50146.50                        |  |

Earliest Date of cancellation      09-04-2021

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | C                          | 127776404              | 82552030.17                       | 0.00                                |

Earliest date of change      09-04-2021