

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holderTo Company Name/Scheme Metallica Minerals LimitedACN/ARSN 076 696 092**1. Details of substantial holder(1)**Name Osmosis Holdings Pty LtdACN/ARSN (if applicable) 629 297 543The holder ceased to be a substantial holder on 27 / 04 / 2021The previous notice was given to the company on 16 / 12 / 2020The previous notice was dated 16 / 12 / 2020**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
27/04/2021	Osmosis Holdings Pty Ltd	Dilution due to issue of new shares		17,500,000 FPO	17,500,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Osmosis Holdings Pty Ltd	PO Box 2188, East Ivanhoe VIC 3079

Signatureprint name Hayden Dicksoncapacity Director

sign here


date 27 / 04 / 2021