



27 April 2021

Placement – Carpentaria Notice under section 708A(5) of the Corporations Act 2001 (Cth)

Carpentaria Resources Limited (ACN 095 117 981) (**ASX: CAP**) (**CAP** or the **Company**) has issued 75,808,112 fully paid ordinary shares at an issue price of \$0.033 per share (**Shares**) to raise approximately \$2.5 million pursuant to the placement announced on 19 April 2021.

For the purposes of section 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company advises:

- (a) the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with the provisions of:
 - i. Chapter 2M of the Corporations Act as they apply to the Company;
 - ii. Section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act to be disclosed under section 708A(6)(e) of the Corporations Act.

Bob Hair

Company Secretary