

## Appendix 3E

### Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                   |             |
|-------------------|-------------|
| Name of entity    | ABN/ARSN    |
| PTB Group Limited | 098 390 991 |

We (the entity) give ASX the following information.

#### Information about buy-back

|   |                                   |            |
|---|-----------------------------------|------------|
| 1 | Type of buy-back                  | On market  |
| 2 | Date Appendix 3C was given to ASX | 24/02/2021 |

#### Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

|   | Before previous day                                                                                                              | Previous day               |
|---|----------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 109,000<br>20,000          |
| 4 | Total consideration paid or payable for the shares/units                                                                         | \$75,129.87<br>\$13,793.54 |

**Appendix 3E**  
**Daily share buy-back notice**

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|   |                                      | Before previous day        | Previous day                                     |
|---|--------------------------------------|----------------------------|--------------------------------------------------|
| 5 | If buy-back is an on-market buy-back | highest price paid \$0.690 | highest price paid: \$0.690                      |
|   |                                      | lowest price paid: \$0.685 | lowest price paid: \$0.685                       |
|   |                                      |                            | highest price allowed under rule 7.33: \$0.72492 |

**Participation by directors**

6 Deleted 30/9/2001.

|  |
|--|
|  |
|--|

**How many shares/units may still be bought back?**

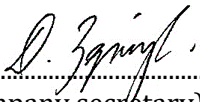
|   |                                                                                                                                                       |                  |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | 4,871,000 shares |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:   
(Company secretary)

Date: 28/04/2021

Print name: Daniel Zgrajewski  
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+ See chapter 19 for defined terms.