

Market Announcement

29 April 2021

Coronado Global Resources Inc. (ASX: CRN) – Trading Halt

Description

The securities of Coronado Global Resources Inc. ('CRN') will be placed in trading halt at the request of CRN, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 3 May 2021 or when the announcement is released to the market.

Issued by

Alex Sutton

Compliance Adviser, Geology, Listings Compliance (Sydney)

29 April 2021

The Manager, Listings Compliance
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By email:

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Dear Sir/Madam


Coronado Global Resources Inc. (ASX:CRN) - Request for Trading Halt

Pursuant to Listing Rule 17.1, Coronado Global Resources Inc. (**Coronado**) requests a halt of two days in the trading of its securities on the Australian Securities Exchange, effective from prior to the commencement of trading on Thursday, 29 April 2021.

Coronado provides the following information for the purposes of Listing Rule 17.1:

- (a) Coronado requests the trading halt because its wholly-owned subsidiary, Coronado Finance Pty Ltd (ACN 628 668 235), has today launched an offer of senior secured notes (**Notes**), and marketing of a senior secured asset-based revolving credit agreement providing for an ABL credit facility (the **ABL Facility**), which will, if finalised, lead to substantial changes in Coronado's funding structure and also to an equity capital raising by way of a pro-rata accelerated non-renounceable entitlement offer, but Coronado is not in a position to provide details of the final funding structure or capital raising at this time. Further information is contained in Coronado's announcement to ASX of today's date.
- (b) Coronado requests that the trading halt continue until the earlier of:
 - (1) an announcement to the market regarding the outcome of the Notes and the ABL Facility transactions and regarding any capital raising; and
 - (2) the commencement of trading on Monday, 3 May 2021.
- (c) Coronado is not aware of any reason why the trading halt should not be granted.

Yours sincerely



Richard Rose
Vice President, Chief Legal Officer &
Company Secretary

Important notice

This letter does not constitute an offer to sell, or a solicitation of any offer to buy, any securities in the United States or to any person whom it would not be lawful outside of Australia and New Zealand. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States, or to, or for the account or benefit of, a U.S. person or person in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States. United States and U.S. person are as defined in Regulation S under the U.S. Securities Act. This letter must not be distributed or released in the United States, or in any jurisdiction outside of Australia and New Zealand where distribution may be restricted by law.