



Suite 48, Level 35, International Tower One
100 Barangaroo Avenue
Sydney NSW 2000 Australia
Telephone (+61) 2 9137 7300

TZ Limited

ABN 26 073 979 272

www.tz.net

29 April 2021

ASX Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

TZ Limited (ASX: TZL) (**Company**) confirms that it has today issued 21,500,000 fully paid ordinary shares in the Company at an average issue price of \$0.12 per share (**Placement Shares**). The Placement Shares were issued to institutional and sophisticated investors under the capital raising announced to ASX on 26 April 2021.

The Company gives notice that:

- (a) The Placement Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Act**);
- (b) this notice is given by the Company in accordance with section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company, and
 - ii. section 674 of the Act, as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

An Appendix 2A in connection with the issue of the Placement Shares was lodged by the Company with the ASX on 29 April 2021.

This notice was approved by the board of directors of the Company.

Yours faithfully

TZ LIMITED

A handwritten signature in black ink, appearing to read 'Peter J. Graham'.

Peter Graham
Chairman

Think SMART. Think TZ.