

Fast Facts

ASX: ODM

Shares on Issue: 401.3m

Cash (May 2021): **\$3.4m**

Directors & Officers

Jason Bontempo

Executive Chairman

Simon Mottram

Director & CEO

Luis Azevedo

Non-Executive Director

Ted Coupland

Non-Executive Director

Aaron Bertolatti

Company Secretary

E: admin@odinmetals.com.au W: www.odinmetals.com.au

Major Airborne EM Survey Commences

- Detailed modern HeliTEM2 airborne electromagnetic (EM) survey has commenced over Odin's emerging, district scale, highly prospective Koonenberry Copper and Base Metals Project.
- The survey, **the largest of its type in the region**, will cover an area of 1,150km² (Figure 1), within Odin's 2,600km² land holding including ~150km strike of the significantly under-explored Koonenberry Belt.
- The EM survey will focus on all known mineralised trends as well as potential new trends within the entire northern half of Odin's Koonenberry Copper Project holding including:
 - the recently acquired Grasmere Deposit hosted within 25km's of underexplored VMS prospective tenure.
 - the Cymbric Vale prospect area where previous drilling has intersected 20m
 0.73% Cu and 20m
 0.33% Cu. This work has never been followed up.
- The EM survey is expected to be completed early June 2021.
- Digital compilation of all historic data in the region is also underway and will be completed prior to completion of the HeliTEM2 survey.
- Following interpretation and targeting, on the new EM data and historic data, drilling is expected to commence in 3rd Quarter, 2021, including drilling at the Grasmere deposit.
- Please see Figure 1 outline of the EM survey on the next page

Authorised for release by: Jason Bontempo – Executive Chairman

For further information on Odin and its projects please visit: www.odinmetals.com.au or contact info@odinmetals.com.au.

Registered Address:

Ground floor, 35 Richardson Street WEST PERTH WA 6005





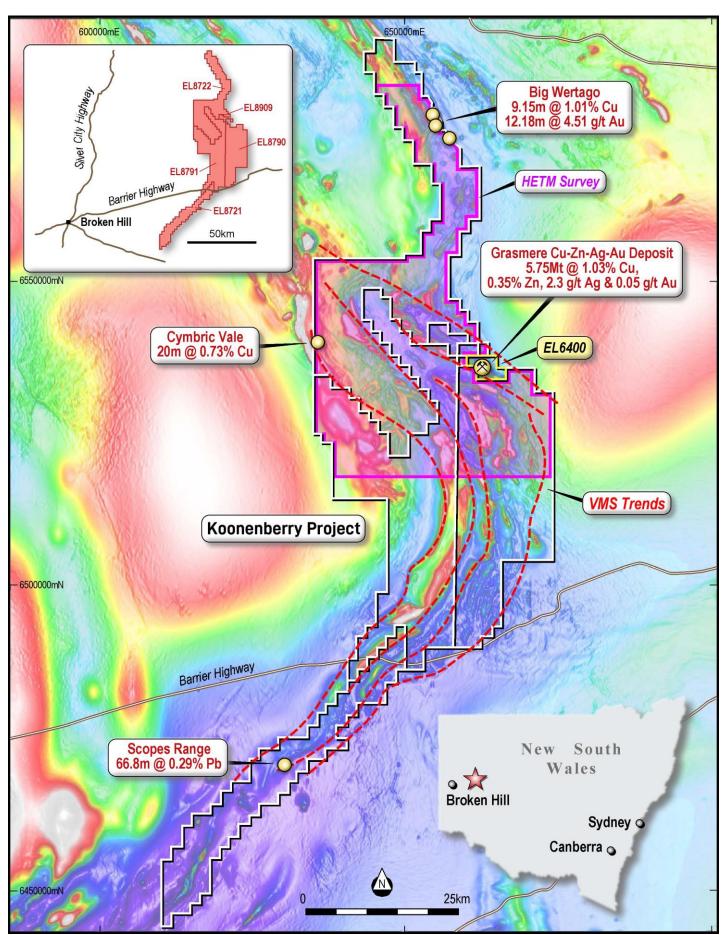


Figure 1: Koonenberry Project showing coverage of the HeliTEM2 survey over magnetics