

Market Announcement

3 May 2021

Clean Seas Seafood Limited (ASX: CSS) – Trading Halt

Description

The securities of Clean Seas Seafood Limited ('CSS') will be placed in trading halt at the request of CSS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 5 May 2021 or when the announcement is released to the market.

Issued by

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3 May 2021

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Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Clean Seas Seafood Limited (ASX:CSS) (the Company) requests an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange (ASX).

In accordance with ASX Listing Rule 17.1, the Company provides the following information in relation to the request:

- The trading halt is requested pending an anticipated announcement by Company regarding a proposed capital raising and secondary listing on Euronext Growth Oslo.
- The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Wednesday 5 May 2021, or when the announcement referred to above is released to the market.
- the Company anticipates that the trading halt will cease upon the Company making the announcement referred to above.
- The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

—Ends—

Authorised for release by the Board of Clean Seas Seafood Limited (ASX: CSS).

About Clean Seas Seafood

Clean Seas Seafood is a fully integrated Australian Aquaculture business listed on the Australian Securities Exchange (ASX).

Clean Seas is the global leader in full cycle breeding, farming, processing and marketing of its Hiramasa or Yellowtail Kingfish (*Seriola lalandi*) and is renowned amongst leading chefs and restaurants around the world for its exceptional quality.

Clean Seas is recognised for innovation in its sustainable Yellowtail Kingfish farming and has become the largest producer of aquaculture Yellowtail Kingfish outside Japan.

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Clean Seas is headquartered at its processing facility in Royal Park in Adelaide, South Australia while its hatchery is at Arno Bay and its fish farms are at Port Lincoln, both on the Eyre Peninsula of South Australia.

For further information on Clean Seas Seafood, please contact:

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