

The Trust Company (RE Services) Limited
ACN 003 278 831
AFSL 235150
Level 18, 123 Pitt Street
Sydney, NSW, 2000



4 May 2021

ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

THE TRUST COMPANY (RE SERVICES) LIMITED - NOTICE UNDER PARAGRAPH 1012DA(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by The Trust Company (RE Services) Limited ACN 003 278 831 as the responsible entity (**Responsible Entity**) of the MCP Master Income Trust ARSN 620 465 090 (**Trust**) under paragraph 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On Monday 3 May 2021 the Responsible Entity issued 95,924,161 fully paid ordinary units in the Trust at \$2.00 per unit (**New Units**) to wholesale investors under a placement the results of which were announced to the ASX on Monday, 26 April 2021.

The Responsible Entity advises that:

- (a) the New Units were issued without disclosure to investors under Part 7.9 of the Corporations Act and without a Product Disclosure Statement for the New Units being prepared;
- (b) this notice is being given under paragraph 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Responsible Entity, as the issuer of the New Units is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Responsible Entity and the Trust respectively; and
 - (ii) section 674 of the Corporations Act as it applies to the Responsible Entity and the Trust respectively; and
- (e) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act.

This notice has been authorised for release by the Responsible Entity.

Yours faithfully
THE TRUST COMPANY (RE SERVICES) LIMITED

Saranya Balajeyagaran
Relationship Manager