

Macquarie Group Limited

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7 May 2021

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4E for the year ended 31 March 2021

In accordance with the Listing Rules, I enclose an Appendix 4E for immediate release.

The following associated documents will be provided separately for lodgement:

- Media Release
- Full Year Presentation
- Annual Report for the year ended 31 March 2021
- Management Discussion and Analysis for the year ended 31 March 2021
- 2021 Corporate Governance Statement
- Appendix 4G.

Yours faithfully

Dennis Leong
Company Secretary

Appendix 4E Preliminary Final Report

under ASX Listing Rule 4.3A

Current period: 1 April 2020 to 31 March 2021

Prior corresponding period: 1 April 2019 to 31 March 2020

Results for announcement to the market

Key Information	Year ended 31 March 2021 \$m	Year ended 31 March 2020 \$m	Change %
Net operating income	12,774	12,325	3.64
Profit after income tax	3,008	2,726	10.34
Profit attributable to ordinary equity holders	3,015	2,731	10.40

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2021 Interim dividend (paid on 22 December 2020) ⁽¹⁾	\$1.35	\$0.5400
2021 Final dividend (resolved, not yet provided for at 31 March 2021) ⁽¹⁾	\$3.35	\$1.3400

Final Dividend dates

Record Date	18 May 2021
Payment Date	2 July 2021

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains active. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. Effective from today, a discount has been re-introduced to the DRP pricing, of 1.5% to the prevailing market price. It is expected that shares allocated under the DRP will be issued⁽²⁾ and allocated on the dividend payment date. The DRP shares will rank *pari passu* with other fully paid ordinary shares then on issue. The allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the ten business days commencing on the third business day after the Election Date of 19 May 2021 less the discount of 1.5%. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. However, election notices for participation in the DRP in relation to the final dividend to be paid on 2 July 2021 must be received by the registry by 5:00 pm on 19 May 2021 to be effective for that dividend.

Net tangible assets	Year ended 31 March 2021 \$	Year ended 31 March 2020 \$
Net tangible assets per ordinary share	53.91	50.21

Additional Appendix 4E disclosure requirements and commentary on significant features of the operating performance, results of segments, trends in performance and other factors affecting the results for the period are contained in the Annual Report for the year ended 31 March 2021 and in the Management Discussion and Analysis for the year ended 31 March 2021.

This document should be read in conjunction with the 2021 Annual Report, 2021 Management Discussion and Analysis and any public announcements made in the period by the Macquarie Group in accordance with the continuous disclosure requirements of the *Corporations Act 2001 (Cth)* and the ASX Listing Rules.

This report is based on consolidated financial statements which have been audited by PricewaterhouseCoopers.

⁽¹⁾ The whole of the unfranked portion of the dividend is Conduit Foreign Income.

⁽²⁾ The shares may be purchased on-market, where issuing the shares is not practical or advisable.