Market Announcement



7 May 2021

Oventus Medical Limited (ASX: OVN) – Suspension from Official Quotation

Description

The securities of Oventus Medical Limited ('OVN') will be suspended from quotation immediately under Listing Rule 17.2, at the request of OVN, pending the release of an announcement regarding its capital raising.

Issued by

Lisa Banh

Senior Adviser, Listings Compliance (Sydney)





7 May 2021

Mr Corey Lian Advisor, Listings Compliance ASX Compliance Pty Limited 20 Bridge Street Sydney NSW 2000

Dear Corey,

Request for Voluntary Suspension

Further to the Company's current Trading Halt, Oventus Medical Limited (ASX:OVN) (**Oventus**) requests a voluntary suspension of all the quoted securities of the Company to apply from the commencement of trading on Friday, 7 May 2021.

In accordance with Listing Rule 17.2, the Company provides the following information in relation to this request:

- 1. The Company is seeking a voluntary suspension pending an announcement by the Company in relation to a capital raising;
- 2. It is requested that the voluntary suspension be put in place until the Company is in a position to make the announcement, which it is expected to be no later than Monday, 10 May 2021; and
- 3. The Company is unaware of any reasons why the voluntary suspension should not be granted.

Yours sincerely

Stephen Denaro Company Secretary Oventus Medical Limited