



SUNVEST CORPORATION LIMITED

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7 May 2021

Australian Securities Exchange Limited
Market Announcements Office
20 Bridge Street
Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – 30 April 2021

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 30 April 2021.

	\$
Fair Value of investment portfolio	6,407,774
Cash and receivables	2,788,000
Net asset backing per share - before income tax	\$0.73
- after income tax	\$0.70

The major investments at fair value held in the investment portfolio are as follows:

	Fair Value \$
Aurelia Metals Limited	21,000
Auroch Minerals Limited	41,000
Australian Gold & Copper Limited	51,000
Bardoc Gold Limited	20,000
Beacon Minerals Limited	14,814
Beowulf Mining plc	832,358
Cobre Limited	25,500
Comet Ridge Limited	8,970
Coronado Global Resources Inc.	74,375
Evolution Mining Limited	23,150
Galileo Mining Limited	27,500
Gledhow Investments plc	277,228
Greatland Gold plc	3,601,980
Great Panther Mining Limited	44,462
Helios Energy Limited	23,800
Hot Rocks Investments plc	719,102
Kibo Energy plc	12,184
Liontown Resources Limited	39,500
Lombard Capital plc	230,162
Manuka Resources Limited	53,125
Marechale Capital plc	22,682
Matsa Resources Limited	11,250
Minotaur Exploration Limited	56,250
Predictive Discovery Limited	49,067
Pursuit Minerals Limited	19,430
Red 5 Limited	37,000
Red Rock Resources plc	11,949
Sunrise Resources plc	10,081
VGI Partners Asia Investments Limited	46,400
Other share portfolio investments	2,455

Movements in the share portfolio in the 10 months to 30 April 2021 were as follows:

	\$
Fair value of share portfolio at 30 June 2020	4,729,924
Purchases to 30 April 2021 (at cost):	
Australian Gold & Copper Limited	58,166
Galileo Mining Limited	30,093
Manuka Resources Limited	50,000
Pursuit Minerals Limited	20,010
Red 5 Limited	56,144
S2 Resources Limited	55,000
Wide Open Agriculture Limited	54,000
Sales to 30 April 2021 (proceeds):	
Auroch Minerals Limited	(30,660)
Bubs Australia Limited	(10,956)
Greatland Gold plc	(1,048,832)
Hammer Metals Limited	(17,077)
Liontown Resources Limited	(29,175)
Lithium Australia Limited	(70,037)
Minotaur Exploration Limited	(38,324)
S2 Resources Limited	(97,854)
Wide Open Agriculture Limited	(54,009)
Realised gain on sale of shares	631,133
Mark to Fair Value	2,120,228
Fair value of share portfolio at 30 April 2021	6,407,774

The number of shares on issue at month end is 12,159,024, unchanged from last month.

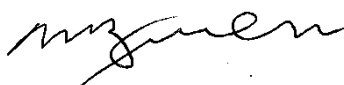
Fair Value is calculated using the last sale price at month end of each share held on a prescribed stock exchange.

Sunvest provides for income tax on net unrealised gains.

At 30 April 2021 the Company has set aside the amount of \$400,000 to recognise the contingent income tax liability.

This announcement has been approved for release by the Board of Directors.

Yours faithfully
Sunvest Corporation Limited



Bruce David Burrell
Chairman and Chief Investment Officer