Part 1 - Entity and announcement details

1.1 Name of +Entity

THOR MINING PLC

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

THR

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

Saturday May 8, 2021

Registration Number

121117673

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

April-2021

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

1,664,723

THR: CHESS DEPOSITARY INTERESTS 1:1

1:1

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of statement month (A)

at end of previous month (B)

504,554,317 502,889,594

Reason for change:

Net transfers of securities between CDIs and

Ordinary share

as quoted / held on

AIM market of the London Stock Exchange

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

THRAM: ORDINARY FULLY PAID

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

-1,664,723

1,118,149,505 1,119,814,228

Reason for change:

Transfers from Ordinary Shares listed on the AIM market of the LSE, to ASX listed CDIs.

ASX +Security Code and Description

THRAN: OPTION EXPIRING 08-JUL-2023 EX 0.95C

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

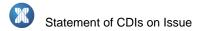
Net Difference (A-B)

0

24,000,000 24,000,000

ASX +Security Code and Description

THRAQ: OPTION EXPIRING 23-OCT-2022 EX GBP 0.01



Total number of securities at end of statement month (A)

26,500,000 26,5

Total number of securities at end of previous month (B)

26,500,000

Net Difference (A-B)

0

ASX +Security Code and Description

THRAR: OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054

Total number of securities at end of statement month (A)

4,000,000

Total number of securities at end of previous month (B)

4,000,000

Net Difference (A-B)

0

ASX +Security Code and Description

THRAS: OPTION EXPIRING 10-NOV-2022 EX \$0.03

Total number of securities at end of statement month (A)

8,333,000

Total number of securities at end of previous month (B)

8,333,000

Net Difference (A-B)

0

ASX +Security Code and Description

THRAK: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of statement month (A)

342,998,529

Total number of securities at end of previous month (B)

342,998,529

Net Difference (A-B)

0