



Notice Under Section 708A(5)(e) of the Corporations Act

This notice is given by **Twenty Seven Co. Limited** (ASX: TSC) (“**TSC**” or “**the Company**”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

The Company will issue 26,606,900 Listed Options (“Listed Options”) to Mahe Capital Pty Ltd as part consideration for Lead Manager and Underwriting services rendered during the Rights Issue, exercisable at \$0.009, with an expiry date of 31 October 2023.

For the purposes of section 708A(6) of the Corporations Act, the Company advises that:

- (a) the Listed Options were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

The Board of Twenty Seven Co. Limited authorised the release of this announcement to the ASX.

For further information please contact:

Simon Phillips
CEO

Phone: (08) 9385 6911

Mobile: + 61 411 883 450

Email: sphillips@twentysevenco.com.au