



ABN 26 004 139 397  
Level 13, 40 Mount Street  
North Sydney NSW 2060, Australia  
ccamatil.com

## ASX Release

10 May 2021

### IMPLEMENTATION OF SCHEME OF ARRANGEMENT

Coca-Cola Amatil Limited (**Amatil**) announces that the Scheme of Arrangement (**Scheme**) in relation to the acquisition of all of the shares held by independent shareholders of Amatil (**Independent Shareholders**) by Coca-Cola European Partners plc (**CCEP**) has been implemented today, 10 May 2021.

#### Scheme Consideration

An amount of \$13.32 cash per Amatil share has been sent to Independent Shareholders today in respect of Amatil shares held on the record date for the Scheme of 7:00pm (Sydney time) on 3 May 2021.

The fully franked final dividend of \$0.18 per Amatil share in respect of 2H 2020 announced on 18 February 2021 was paid on 30 April 2021 to those shareholders who held Amatil shares on the record date for the 2H 2020 dividend of 19 April 2021.

#### Changes to Amatil board of directors and company secretaries

With effect from the implementation of the Scheme, Ilana Atlas, Alison Watkins, Massimo (John) Borghetti, Mark Johnson, Paul O'Sullivan and Penelope Winn have resigned as directors of Amatil, and Betty Ivanoff has resigned as a company secretary of Amatil.

Peter West, Steven Paddis and Kathleen Veirman have been appointed as new directors of Amatil.

#### Delisting of Amatil

Trading in Amatil shares on the ASX was suspended at the close of trading on Wednesday, 21 April 2021 as previously announced.

Amatil intends to apply for its wholesale debt securities (ASX: CCLHA, CCLHB and CCLHC) (**Debt Securities**) to be suspended from trading on the ASX with effect from the close of trading today, 10 May 2021. Amatil also intends to apply for its removal from the official list of the ASX with effect from the close of trading on Tuesday, 11 May 2021.

#### For further information:

##### Media

James Lopez  
+61 437 937 100  
james.lopez@ccamatil.com

##### Investor Relations

Helen Karlis  
+61 419 593 348  
helen@domestiqueconsulting.com.au

##### Group Company Secretary

Richard Conway  
+61 438 751 883  
richard.conway@ccamatil.com

Authorised by the Group Company Secretary.

#### ABOUT COCA-COLA AMATIL

Coca-Cola Amatil Limited (including subsidiaries, group entities and related bodies corporate) is one of the largest bottlers and distributors of ready-to-drink non-alcohol and alcohol beverages and coffee in the Asia Pacific region. Coca-Cola Amatil is also the authorised bottler and distributor of The Coca-Cola Company's beverage brands in Australia, New Zealand, Fiji, Indonesia, Papua New Guinea and Samoa. Coca-Cola Amatil directly employs around 12,000 people and indirectly creates thousands more jobs across the supply chain, partnering with key suppliers to bottle, package, sell and distribute its products. With access to around 270 million potential consumers through more than 630,000 active customers Coca-Cola Amatil is committed to leading through innovation, building a sustainable future and delivering long-term value, both to shareholders and to society.

For more information, visit [www.ccamatil.com](http://www.ccamatil.com) or search for Coca-Cola Amatil on LinkedIn, Facebook or Twitter.