

ASX RELEASE

10 May 2021

Section 708A Notice – Allotment of 16,585,000 Shares

Amplia Therapeutics Limited (“ATX” or “the Company”) has today completed an allotment of 16,585,000 ordinary fully paid shares at the issue price of \$0.23 per share in completion of the \$3.8m share placement announced 4 May 2021.

All of the shares issued will rank pari passu with existing ATX ordinary shares.

In accordance with Section 708A (5)(e) of the Act, the Company gives notice that:

- The Company has issued these shares without disclosure to investors under Part 6D.2 of the Act;
- As at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company;
 - Section 674 of the Act
- As at the date of this notice there is no excluded information (as defined in Sections 708A (7) and 708A(8) of the Act) which is required to be disclosed by the Company under Section 708(6) of the Act.

- End -

This ASX announcement was authorised for release by the Company Secretary.

For Further Information

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