

# Market Announcement

11 May 2021

## EP&T Global Limited (ASX: EPX) – Admission and Commencement of Official Quotation

### Description

EP&T Global Limited ('EPX') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 11 May 2021.

Official quotation of EPX's ordinary fully paid shares will commence at 11:00am AEST on Wednesday, 12 May 2021.

EPX raised \$11 million pursuant to the offer under its prospectus dated 19 March 2021 ('Prospectus') by the issue and transfer of 55,000,000 shares at an issue and sale price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	116,181,960 fully paid ordinary shares
<b>ASX Code:</b>	EPX
<b>Time:</b>	11:00am AEST
<b>Date:</b>	Wednesday, 12 May 2021
<b>ASX Trade Abbreviation:</b>	EPT GLOBAL
<b>ISIN:</b>	AU0000141525
<b>Home Branch:</b>	Sydney
<b>Registered Office:</b>	EP&T Global Limited Address: Suite 2, 407 Pacific Highway, Artarmon NSW 2064 Phone: (02) 8422 6000 Email: <a href="mailto:corporateactions@boardroomlimited.com.au">corporateactions@boardroomlimited.com.au</a>
<b>Company Secretary:</b>	Richard Pillinger
<b>Share Registry:</b>	Boardroom Pty Limited Address: Level 12, 225 George St, Sydney NSW 2000 Phone: 1300 737 760 Email: <a href="mailto:corporateactions@boardroomlimited.com.au">corporateactions@boardroomlimited.com.au</a>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	NSW
<b>Dividend Policy:</b>	See section 4.13 of the Prospectus
<b>Activities:</b>	EP&T provides building energy management solutions that reduce energy and water wastage within commercial real estate and assists to improve the overall sustainability efforts and cost savings of property owners and operators.

<b>Lead Manager:</b>	Bell Potter Securities Limited
<b>Underwriter:</b>	NA
<b>ASX Restricted Securities:</b>	<p>58,917,697 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 May 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 July 2021, being 12 months from the date of issue.</p> <p>2,625,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 July 2021, being 12 months from the date of issue.</p> <p>500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 October 2021, being 12 months from the date of issue.</p> <p>833,335 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 April 2022, being 12 months from the date of issue.</p> <p>783,335 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 April 2022, being 12 months from the date of issue.</p> <p>51,096 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 May 2022, being 12 months from the date of issue.</p> <p>5,657,077 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 May 2022, being 12 months from the date of issue.</p> <p>14,127,553 options exercisable at various prices expiring on various dates, classified by ASX as restricted securities and to be held in escrow until 12 May 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>6,569,227 options exercisable at various prices expiring on various dates, classified by ASX as restricted securities and to be held in escrow until 17 March 2022, being 12 months from the date of issue.</p>
<b>Other Securities Not Quoted:</b>	None

### What do I need to do and by when?

Please refer to EPX's Prospectus.

### Need more information?

For further information, please call the EP&T Offer Information Line on 1300 737 760 (toll free within Australia) or +61 2 9290 9600 (outside Australia) from 8.15am until 5.30pm (Sydney time) Monday to Friday.

### Disclaimer

Please refer to the following [disclaimer](#).



**Issued by**

**Stephanie So**

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