

11 May 2021

Andrew Weaver
Derivatives Department
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Andrew,

Warrant Report – CitiFirst Instalment MINIs PDLJOA & PDLJOB

Citigroup Global Markets Australia Pty Limited as issuer of the PDL Citi Instalments (ASX code PDLJOA & PDLJOB), declared the record date for entitlements to AUD 0.17, 10% franked dividend for the PDL Citi Instalments is 14 May 2021, coinciding with the record date for the PDL Ordinary share.

The Citi Instalments will commence trading ex-dividend on 13 May 2021. Again, this coincides with the ex-dividend date for the PDL Ordinary share.

The Trustee will cause the dividend to be paid to holders of PDL Citi Instalments to coincide as reasonably practicable with the receipt of the dividend from the company on 1 July 2021.

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager