

STORY-I LIMITED

Apple Premium Reseller

Story-i Limited
ABN 56 163 916 989
Level 1
247 Oxford Street
Leederville WA 6007

ASX Release
12 May 2021

ASX Code: SRY

Court Orders Granted

Story-i Ltd (Company) refers to the announcement dated 7 May 2021 and wishes to advise that the application to the Supreme Court of Western Australia was heard in relation to orders being sought for the issue of 6,488,068 ordinary fully paid shares in the Company (Shares) on 1 February 2021 and 24,000,000 Shares on 5 July 2018.

The Company is pleased to advise that at the hearing, the Court made the orders sought by the Company. A copy of the Court orders are attached to this announcement.

Authorised for release by:

Stuart Usher

Company Secretary



IN THE SUPREME COURT OF WESTERN AUSTRALIA

COR/74/2021

EX PARTE:
STORY-I LIMITED (ACN 163 916 989)

First Plaintiff

**ORDER OF JUSTICE HILL
MADE 11 May 2021**

**UPON APPLICATION of the plaintiff by Originating Process dated 7 May 2021
AND UPON HEARING Mr N Wallwork of counsel for the plaintiff IT IS
ORDERED that:**

1. Pursuant to s 1322(4)(a) of the Corporations Act 2001 (Cth) (Corporations Act), it is declared that any offer for sale or sale of the 24,000,000 ordinary fully paid shares in the plaintiff, between the date of their issue on 5 July 2018 and the date of these orders, is not invalid by reason of:
 - (a) the plaintiff's failure to issue a valid notice under s 708A of the Corporations Act to exempt the sellers from the obligation of disclosure under the Corporations Act; and
 - (b) the sellers' consequent failure to comply with s 707(3) and s 727(1) of the Corporations Act.
2. Pursuant to s 1322(4)(a) of the Corporations Act, it is declared that any offer for sale or sale of the 6,488,068 ordinary fully paid shares in the plaintiff, between the date of their issue on 1 February 2021 and 22 April 2021, is not invalid by reason of:
 - (a) the plaintiff's failure to issue a valid notice under s 708A of the Corporations Act to exempt the sellers from the obligation of disclosure under the Corporations Act; and
 - (b) the sellers' consequent failure to comply with s 707(3) and s 727(1) of the Corporations Act.
3. A sealed copy of these orders is to be served on the Australian Securities and Investments Commission (ASIC) as soon as reasonably practicable and upon service of these orders on ASIC, ASIC is to include these orders on its database.
4. A copy of these orders is to be given to each person to whom the shares identified in order 1 were issued and as soon as reasonably practicable the plaintiff is to publish an announcement to ASX in which a copy of these orders is included.
5. For a period of 28 days from the date of publication of a copy of these orders on the ASX website, any person who claims to have suffered substantial injustice or is likely to suffer substantial injustice by the making of any or all of these orders has liberty to apply to vary or to discharge them within that period.
6. There be no order as to costs.

BY THE COURT

THE HONOURABLE JUSTICE J HILL

