



12 May 2021

ASX Announcement

Withdrawal of Underwritten 1 for 1 Non-Renounceable Entitlement Offer Announced Today

Gas2Grid Limited (ASX:GGX) (**Company**) has been informed by the ASX that the offer price of \$0.0034 per new share in the Non-Renounceable Entitlement Offer announced this morning is not in accordance with ASX Listing Rule 7.11.2, as the offer price may not be expressed in fractions smaller than one tenth of a cent.

Consequently the 1:1 Non-Renounceable Entitlement Offer dated 12 May 2021 is withdrawn and will be replaced as soon as possible with a new offer at a price of \$0.003 per new share on the same basis of 1:1. The change in price will reduce the total amount to be raised and the size of the underwriting. This will in turn affect the use of funds, proforma balance sheets, and control table scenarios. Revised offer documents will be announced to the market in the coming days.

Further Information

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