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## **ASX Announcement**

14 May 2021

# **Substantial Securityholder Notice**

Coronado Global Resources Inc. (ASX: CRN) (Coronado) is aware of the following security holders who, together with their associates, have a relevant interest (within the meaning of section 608 of the Corporations Act 2001 (Cth) (Corporations Act)) in securities representing 5% or more of the total number of votes attached to voting shares in Coronado.

The change is due to allotment of CHESS Depository Interests each representing beneficial interest in one tenth of a share of common stock in Coronado (CDIs) under the institutional component of its 1 for 4.73 pro-rata accelerated non-renounceable entitlement offer as announced to the market on 4 May 2021.

Name	Date of becoming a substantial securityholder	Last notice – date, number and class of equity securities in which the holder, together with their associates, had a relevant interest and percentage of total voting power	Current notice – number and class of equity securities in which the holder, together with their associates, has a relevant interest	Percentage of total voting power
Coronado Group LLC <sup>1</sup>	13 August 2018	27 August 2020 – 77,308,103.6 shares of common stock (representing 773,081,036 CDIs), being approximately 56.6% of total voting power	84,506,139.9 shares of common stock (representing 845,061,399 CDIs)	51.62%
EMG Entities <sup>2</sup>	13 August 2018	27 August 2020 – 77,308,103.6 shares of common stock (representing 773,081,036 CDIs), being approximately 56.6% of total voting power	84,506,139.9 shares of common stock (representing 845,061,399 CDIs)	51.62%
AustralianSuper Pty Limited <sup>3</sup>	27 August 2020	31 August 2020 – 11,064,875.8 shares of common stock (representing 110,648,758 CDIs), being approximately 8.1% of total voting power	14,842,967.9 shares of common stock (representing 148,429,679 CDIs)	9.07%

<sup>&</sup>lt;sup>1</sup> Coronado Group LLC is the holder of these shares of common stock.

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<sup>&</sup>lt;sup>2</sup> The EMG Entities hold a relevant interest in the shares of common stock in Coronado held by Coronado Group LLC, under section 608(3) of the Corporations Act. The EMG Entities include EMG CC HC, LLC, EMG Coronado II HC, LLC, EMG Coronado IV Holdings LLC and EMG Coronado Strategic LP.

<sup>&</sup>lt;sup>3</sup> AustralianSuper Pty Limited is the holder of these CDIs.



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L1 Capital Pty Ltd <sup>4</sup>	13 November 2020	31 December 2020 – 9,168,974.7 shares of common stock (representing 91,689,747 CDIs), being approximately 6.63% of total voting power	11,025,156.5 shares of common stock (representing 110,251,565 CDIs)	6.74%

### - Ends -

Approved for release by the Disclosure Committee of Coronado Global Resources Inc.

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### Important notice

This notice does not constitute an offer to sell, or a solicitation of any offer to buy, any securities in the United States or to any person whom it would be not be lawful outside of Australia and New Zealand. The securities referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States, or to, or for the account or benefit of, a U.S. person or person in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States. United States and U.S. person are as defined in Regulation S under the U.S. Securities Act. This notice must not be distributed or released in the United States, or in any jurisdiction outside of Australia and New Zealand where distribution may be restricted by law.

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<sup>&</sup>lt;sup>4</sup> L1 Capital Pty Ltd is the holder of these CDIs.