

Appendix 3D

Changes relating to buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Cryosite Limited	86 090 919 476

We (the entity) give ASX the following information.

1	Date that an Appendix 3C or the last Appendix 3D was given to ASX	11 March 2021
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Information about the change

As advised to the market on the 3rd May 2021, the Company intends to close the Share Buy-Back at the close of trade on 17 May 2021.

Complete each item for which there has been a change and items 9 and 10.

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
On-market buy-back		
2	Name of broker who will act on the company's behalf	To be advised No change
3	Deleted 30/9/2001.	

⁺ See chapter 19 for defined terms.

Appendix 3D
Changes relating to buy-back

	Column 1 (Details announced to market in Appendix 3C or last Appendix 3D)	Column 2 (Details of change to buy-back proposals)
<p>4 If the company/trust intends to buy back a maximum number of shares/units – that number</p> <p>Note: This requires a figure to be included, not a percentage. The reference to a maximum number is to the total number including shares/units already bought back and shares/units remaining to be bought back. If the total has not changed, the item does not need to be completed.</p>	<p>4,685,956 shares.</p> <p>At the time of lodging this document, the current “10/12 limit” calculation allows for a maximum of 4,685,956 shares to be purchased in accordance with Part 2J.1 of the Corporations Act. The Company reserves its right to buy-back less than 4,685,956 shares and/or exercise its right to suspend or terminate the buy-back or amend its terms, at any time.</p>	<p>No change</p>
<p>5 If the company/trust intends to buy back a maximum number of shares/units – the number remaining to be bought back</p>	<p>4,685,956 shares.</p>	<p>No change</p>
<p>6 If the company/trust intends to buy-back shares/units within a period of time – that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention</p>	<p>It is intended that the buy-back will commence no earlier than 15 April 2021 and cease no later than 14 April 2022 (subject to the earlier completion of the buy-back, the Company’s right to buy-back less than 4,685,956 shares and/or the Company exercising its right to suspend or terminate the buy-back or amend its terms, at any time)</p>	<p>The Company intends to close the Share Buy-Back at the close of trade on 17 May 2021.</p>
<p>7 If the company/trust intends to buy back shares/units if conditions are met – those conditions</p>	<p>N/A</p>	<p>No change</p>

[†] See chapter 19 for defined terms.

All buy-backs

8	Any other change	N/A	N/A
9	Reason for change	Early closure of on-market buy-back due to limited shareholder appetite.	
10	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	N/A	

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Original signed.....Date:14th May 2021
(Director)

Print name: Bryan Dulhunty
Chairman

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⁺ See chapter 19 for defined terms.