

18 May 2021



ASX Market Announcements
Australian Stock Exchange
Exchange Centre
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20 Bridge Street
Sydney NSW 2000
AUSTRALIA

SkyCity Entertainment Group Limited
99 Albert Street, Auckland 1010
New Zealand

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**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
FIXED RATE BOND OFFER – QUOTATION NOTICE (SKC050)**

Please find **attached** a copy of the Quotation Notice issued by NZX Limited relating to the retail bond offer announced by SkyCity Entertainment Group Limited on 30 April 2021.

Authorised by:

A handwritten signature in blue ink, appearing to read "Jo Wong".

Jo Wong
Company Secretary
Phone: +64 9 363 6143
Email: jo.wong@skycity.co.nz



QUOTATION NOTICE: NZX DEBT MARKET

SKYCITY ENTERTAINMENT GROUP LIMITED (“SKC050”) BONDS

Company:	SkyCity Entertainment Group Limited (“SKC”)
Security Code:	SKC050
ISIN:	NZSKCDT001C7
Details of Issue:	An offer size of up to NZ\$125,000,000 of unsecured, unsubordinated, fixed rate bonds, with a further NZ\$50,000,000 in oversubscriptions at SkyCity’s discretion.
Opening Date:	Monday, 10 May 2021
Closing Date:	Monday, 17 May 2021
Maturity Date:	Friday, 21 May 2027
Interest Rate:	3.02% per annum
Interest Payment Dates:	21 February, 21 May, 21 August, and 21 November, in each year up to and including the Maturity Date
Date of First Interest Payment:	Saturday, 21 August 2021
First Interest Paid To:	Holder on Record Date
Record Date:	5.00 pm on the tenth day before the due date for that payment or, if that day is not a Business Day, the preceding Business Day
Minimum Application Amount:	\$5,000
Minimum Holding:	\$1,000
Minimum Transferable Amount:	\$1,000
Face Value:	\$1.00 per Bond
Supervisor:	Public Trust Limited
Lead Managers:	ANZ Bank New Zealand Limited Commonwealth Bank of Australia (acting through its New Zealand branch) Craigs Investment Partners Limited Jarden Securities Limited Forsyth Barr Limited Westpac Banking Corporation (acting through its New Zealand branch)
Trust Deed Dated:	Master Trust Deed dated 29 April 2021



Issue Date: Friday, 21 May 2021

Registrar: Computershare Investor Services Limited (RMLT)

Settlement Status: NZCDC Settlement System

Expected Commencement of Trading on the NZX Debt Market: Monday, 24 May 2021

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is written over a light blue horizontal line.

Mark Peterson
Chief Executive Officer
NZX Limited

17 May 2021