



# Market Announcement

18 May 2021

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## Laybuy Group Holdings Limited (ASX: LBY) – Trading Halt

### Description

The securities of Laybuy Group Holdings Limited ('LBY') will be placed in trading halt at the request of LBY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 20 May 2021 or when the announcement is released to the market.

### Issued by

**Neel Bhowmick**

Adviser, Listings Compliance (Sydney)

18 May 2021

Isabella Wong/Neel Bhowmick  
ASX Listings Compliance  
ASX Limited  
20 Bridge Street  
Sydney NSW 2000

**By email: [tradinghaltssydney@asx.com.au](mailto:tradinghaltssydney@asx.com.au)**

Dear Isabella and Neel

**Laybuy Group Holdings Limited – Request for trading halt**

Laybuy Group Holdings Limited (ASX:LBY) (the **Company**) requests that ASX grant an immediate halt to the trading of the Company's ordinary shares quoted on the Australian Securities Exchange, in accordance with ASX Listing Rule 17.1.

The trading halt is requested pending an announcement to be made by the Company to the market in relation to a proposed capital raising.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to a proposed capital raising.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Thursday 20 May 2021, or when the announcement regarding the proposed capital raising is released.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Thursday 20 May 2021.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

Yours sincerely



Jonathan Swain  
Company Secretary

