



## Announcement Summary

---

**Entity name**

MORPHIC ETHICAL EQUITIES FUND LIMITED

**Security on which the Distribution will be paid**

MEC - ORDINARY FULLY PAID

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday May 18, 2021

**Distribution Amount**

AUD 0.02500000

**Ex Date**

Monday July 5, 2021

**Record Date**

Tuesday July 6, 2021

**Payment Date**

Thursday July 29, 2021

**DRP election date**

Friday July 16, 2021 17:00:00

**Refer to below for full details of the announcement**



## Announcement Details

---

### Part 1 - Entity and announcement details

---

**1.1 Name of +Entity**

MORPHIC ETHICAL EQUITIES FUND LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

617345123

**1.3 ASX issuer code**

MEC

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

Tuesday May 18, 2021

**1.6 ASX +Security Code**

MEC

**ASX +Security Description**

ORDINARY FULLY PAID

### Part 2A - All dividends/distributions basic details

---

**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of six months

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

Wednesday March 31, 2021

**2A.4 +Record Date**

Tuesday July 6, 2021



**2A.5 Ex Date**

Monday July 5, 2021

**2A.6 Payment Date**

Thursday July 29, 2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

AUD 0.02500000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

☒ No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

☒ We have a Dividend/Distribution Reinvestment Plan (DRP)

**2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?**

☒ Yes

**2A.11a(i) DRP Status in respect of this dividend/distribution**

Full DRP

**2A.12 Does the +entity have tax component information apart from franking?**

☒ Yes

---

Part 3A - Ordinary dividend/distribution

**3A.1 Is the ordinary dividend/distribution estimated at this time?**

☒ No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.02500000

**3A.2 Is the ordinary dividend/distribution franked?**☒ Yes**3A.2a Is the ordinary dividend/distribution fully franked?**☒ Yes**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.02500000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.00000000

## Part 3E - Other - distribution components / tax

**3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).**

3E.2 Please indicate the following information if applicable. (Refer Annual Investment Income Report specification for further information)

Field Name	AIIR Specification Reference	Value	Estimated/Actual
Interest	9.79		
Unfranked dividends not declared to be conduit foreign income	9.80		
Unfranked dividends declared to be conduit foreign income	9.81		
Assessable foreign source income	9.91		
Tax-free amounts	9.96		
Tax-deferred amounts	9.97		
Managed investment trust fund payments	9.105		



Franked distributions from trusts	9.120
Gross cash distribution	9.121
Interest exempt from withholding	9.122
Capital Gains discount method Non-Taxable Australian property	9.124
Capital gains other Non-Taxable Australian property	9.126
Other income	9.130
Royalties	9.135
NCMI	
Excluded from NCMI	

---

**Part 4A - +Dividend reinvestment plan (DRP)**

---

**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**☒ Do not participate in DRP (i.e. cash payment)**4A.2 Last date and time for lodgement of election notices to share registry under DRP**

Friday July 16, 2021 17:00:00

**4A.3 DRP discount rate**

0.0000 %

**4A.4 Period of calculation of reinvestment price****Start Date**

Monday July 5, 2021

**End Date**

Friday July 9, 2021

**4A.5 DRP price calculation methodology**

The relevant issue price will be the volume weighted average price (VWAP) of shares sold on the ASX (on an ex-dividend basis) five days from the ex-dividend date inclusive of the ex-dividend date.

**4A.6 DRP Price (including any discount):**

AUD

**4A.7 DRP +securities +issue date**

Thursday July 29, 2021

**4A.8 Will DRP +securities be a new issue?**☒ Yes**4A.8a Do DRP +securities rank pari passu from +issue date?**☒ Yes**4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?**☒ No



**4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?**

☒ No

**4A.11 Are there any other conditions applying to DRP participation?**

☒ No

**4A.12 Link to a copy of the DRP plan rules**

<https://www.morphicasset.com/wp-content/uploads/2018/05/Dividend-Re-Investment-Plan-Booklet-11.05.2018.pdf>

**4A.13 Further information about the DRP**

## Part 5 - Further information

---

**5.1 Please provide any further information applicable to this dividend/distribution**

**5.2 Additional information for inclusion in the Announcement Summary**