



20 May 2021

Placement – Carpentaria Notice under section 708A(5) of the Corporations Act 2001 (Cth)

Carpentaria Resources Limited (ACN 095 117 981) (ASX: CAP) (CAP or the Company) has issued 45,000,000 fully paid ordinary shares (Shares) pursuant to the completion of the Hawsons Joint Venture Sale Agreement, as announced on 12 May 2021.

The Company issued the Shares without a disclosure document to investors under Part 6D.2 of the *Corporations Act 2001 (Cth) (Act)*.

Notice under section 708A(6) of the Act

The Company hereby gives notice that:

- (a) the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act.

Bob Hair

Company Secretary