

20 May 2021

### **Substantial shareholder notice**

Carpentaria Resources Limited (ASX:CAP) advises that it has received the attached substantial shareholder notice.

#### **Released by authority of the Board**

Carpentaria Resources Ltd

+61 7 3220 2022

**Form 603**  
Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme **Carpentaria Resources Limited (CAP)**

ACN **095 117 981**

### 1. Details of substantial holder (1)

Name **Pure Metals Pty Ltd (Pure Metals) and each of its associates listed in paragraph 6 below (PM Group)**

ACN **151 066 321**

The holder became a substantial holder on 18/05/2021

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	65,944,506	65,944,506	15.34%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Pure Metals	Registered holder	45,000,000 ordinary shares
Silvergate Capital Pty Ltd (Silvergate)	Registered holder	20,944,506 ordinary shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
PM Group	Pure Metals	Pure Metals	45,000,000 ordinary shares
PM Group	Silvergate	Silvergate	20,944,506 ordinary shares

#### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
PM Group	18/05/2021	N/A	Pure Metals' 24.149% interest in the Hawsons Iron Project Joint Venture as further described in CAP's Notice of Annual General Meeting dated 2 November 2020 and announcement dated 18 May 2021	45,000,000 ordinary shares

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Ample Source International Limited (In Liquidation)	Related body corporate
Silvergate	Related body corporate
Starlight Investment Company Pty Ltd ACN 166 007 674	Controller of Pure Metals

#### 7. Addresses

The addresses of persons named in this form are as follows:

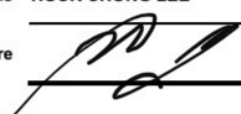
Name	Address
Pure Metals	Level 8, 805/220 Collins Street, Melbourne VIC 3000
Ample Source International Limited (In Liquidation)	PricewaterhouseCoopers Ltd, 22/F Prince's Building, 10 Chater Road, Central, Hong Kong
Silvergate	PricewaterhouseCoopers Ltd, 22/F Prince's Building, 10 Chater Road, Central, Hong Kong
Starlight Investment Company Pty Ltd	60 Bushlands Ave, Gordon NSW 2072

#### Signature

print name **HOCK CHONG LEE**

capacity **Director**

sign here



date **20/05/2021**