



## Announcement Summary

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**Entity name**

BANK OF QUEENSLAND LIMITED.

**Security on which the Distribution will be paid**

BOQPF - CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-05-27

**Announcement Type**

New announcement

**Date of this announcement**

Friday May 21, 2021

**Distribution Amount**

AUD 0.67010000

**Ex Date**

Tuesday July 27, 2021

**Record Date**

Wednesday July 28, 2021

**Payment Date**

Monday August 16, 2021

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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#### 1.1 Name of +Entity

BANK OF QUEENSLAND LIMITED.

#### 1.2 Registered Number Type

ABN

#### Registration Number

32009656740

#### 1.3 ASX issuer code

BOQ

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

Friday May 21, 2021

#### 1.6 ASX +Security Code

BOQPF

#### ASX +Security Description

CAP NOTE 3-BBSW+3.80% PERP NON-CUM RED T-05-27

### Part 2A - All dividends/distributions basic details

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#### 2A.1 Type of dividend/distribution

Ordinary

#### 2A.2 The Dividend/distribution:

relates to a period of one quarter

#### 2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Sunday August 15, 2021

#### 2A.4 +Record Date

Wednesday July 28, 2021



**2A.5 Ex Date**

Tuesday July 27, 2021

**2A.6 Payment Date**

Monday August 16, 2021

**2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

**2A.8 Currency in which the dividend/distribution is made ("primary currency")**

AUD - Australian Dollar

**2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**

**Estimated or Actual?**

Actual

AUD 0.67010000

**2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?**

No

**2A.11 Does the entity have a securities plan for dividends/distributions on this +security?**

We do not have a securities plan for dividends/distributions on this security

**2A.12 Does the +entity have tax component information apart from franking?**

No

Part 3A - Ordinary dividend/distribution

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**3A.1 Is the ordinary dividend/distribution estimated at this time?**

No

**3A.1a Ordinary dividend/distribution estimated amount per +security**

AUD

**3A.1b Ordinary Dividend/distribution amount per security**

AUD 0.67010000

**3A.2 Is the ordinary dividend/distribution franked?**

Yes

**3A.2a Is the ordinary dividend/distribution fully franked?**

Yes

**3A.3 Percentage of ordinary dividend/distribution that is franked**

100.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.67010000

**3A.5 Percentage amount of dividend which is unfranked**

0.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

Monday May 17, 2021

**3D.2 End date of payment period**

Sunday August 15, 2021

**3D.3 Date dividend/distribution rate is set (optional)****3D.5 Number of days in the dividend/distribution period**

91

**3D.6 Dividend/distribution base rate (pa)**

0.0394 %

**3D.7 Comments on how dividend/distribution base rate is set**

As per the Capital Notes 2 Prospectus and Terms dated 3 November 2020, the 3-month Bank Bill Swap Rate (BBSW) on the first business day of the distribution period is used as the distribution base rate.

**3D.8 Dividend/distribution margin**

3.8000 %

**3D.9 Comments on how dividend/distribution margin is set**

Determined by the Bookbuild in accordance with the Capital Notes Terms

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.1518 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**

For a fully franked Distribution, the Distribution Rate is 70% of BBSW + Margin (Aggregate Rate). The other rate therefore represents 30% of the Aggregate Rate (expressed as a negative percentage which is deducted from the Aggregate Rate to calculate the Dividend Rate).

For more information see the Capital Notes 2 Prospectus (inclusive of the Capital Notes 2 Terms) dated 3 November 2020.



**3D.12 Total dividend/distribution rate for the period (pa)**

2.6876 %

**3D.13 Comment on how total distribution rate is set**

The Distribution Rate = (BBSW + Margin) x (1 - t) where:  
BBSW is the Bank Bill Swap Rate (as defined in the Capital Notes 2 Terms) on the first Business Day of the Distribution Period  
Margin is the margin (expressed as a percentage per annum) determined under the Bookbuild  
t is the Australian corporate tax rate applicable to the franking account of BOQ at the relevant Distribution Payment Date (expressed as a decimal)  
For more information see the Capital Notes 2 Prospectus (inclusive of the Capital Notes 2 Terms) dated 3 November 2020.

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

The Capital Notes 2 Prospectus dated 3 November 2020 sets out the Distribution Payment Date and Record Dates. The Distribution Payment Dates are 15 February, 15 May, 15 August and 15 November each year (where this date is not a business day, the Distribution Payment Date is on the following business day). The Record Dates for distributions are 11 business days prior to the Distribution Payment Date.

**5.2 Additional information for inclusion in the Announcement Summary**