



Announcement Summary

Entity name

AUSTRALIAN VINTAGE LTD

Applicable security for the reorganisation

AVG	ORDINARY FULLY PAID
AVGAR	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AVGAT	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

Monday May 24, 2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Monday July 5, 2021

Record Date

Tuesday July 6, 2021

Issue Date

Tuesday July 13, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AUSTRALIAN VINTAGE LTD

1.2 Registered Number Type

ACN

Registration Number

052179932

1.3 ASX issuer code

AVG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Monday May 24, 2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

AVG

ASX +Security Description

ORDINARY FULLY PAID

AVGAR

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AVGAT

PERFORMANCE RIGHTS

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday June 30, 2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details**3.1 +Record date**

Tuesday July 6, 2021

3.2 Date of +security holder meeting

Wednesday June 30, 2021

3.2a Effective date of consolidation or split

Thursday July 1, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Friday July 2, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Monday July 5, 2021

3.5 Record date

Tuesday July 6, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday July 7, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday July 13, 2021

3.8 Trading starts on a normal T+2 basis

Wednesday July 14, 2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday July 16, 2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

(pre-consolidation) +securities will be consolidated into

9

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

AVG

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

280,708,071

**Number on issue post
consolidation or split**

252,637,264

Estimate/Actual☒ Estimated**ASX +Security Code**

AVGAR

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

2,060,200

**Number on issue post
consolidation or split**

1,854,180

Estimate/Actual☒ Estimated**ASX +Security Code**

AVGAT

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted☒ Unquoted**Number on issue pre
consolidation or split**

2,714,830

**Number on issue post
consolidation or split**

2,443,347

Estimate/Actual☒ Estimated**5.2 Exercise price of options**



ASX +Security Code		ASX +Security Description	
AVGAR		OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.00000000	0.00000000
ASX +Security Code		ASX +Security Description	
AVGAT		PERFORMANCE RIGHTS	
Quoted/unquoted		Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted		0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary